

## Quarterly Inflation Outlook

Jan 2014

## Western Asia Region

Quarterly Inflation Rate	Q <sub>3/12</sub> /Q <sub>2/12</sub>	Q <sub>4/12</sub> /Q <sub>3/12</sub>	Q <sub>1/13/</sub> Q <sub>4/12</sub>	Q <sub>2/13</sub> /Q <sub>1/13</sub>	Q <sub>3/13</sub> /Q <sub>2/13</sub>					
Bahrain	1.17%	0.03%	1.33%	0.68%	1.07%					
Egypt	1.04%	1.25%	3.64%	3.28%	2.57%					
Iraq	0.38%	0.26%	0.45%	0.45%	-0.23%					
Jordan	1.47%	2.74%	1.36%	0.00%	1.13%					
Kuwait	0.66%	0.83%	0.52%	0.57%	0.49%					
Lebanon	6.23%	2.42%	1.99%	-1.42%	-1.33%					
Oman	1.55%	0.81%	0.05%	-1.12%	1.16%					
Palestine	1.25%	0.46%	0.45%	-0.40%	0.93%					
Qatar	1.07%	0.87%	1.02%	0.53%	0.41%					
KSA	0.95%	1.25%	0.78%	0.64%	0.74%					
Sudan	16.98%	2.36%	8.09%	4.28%	8.68%					
Syria	7.65%	14.69%	16.70%	20.75%	30.52%*					
UAE	0.39%	0.31%	0.07%	0.28%	0.61%					
Yemen	4.51%	4.47%	2.77%	1.82%	1.69%					
*Only for April and May										



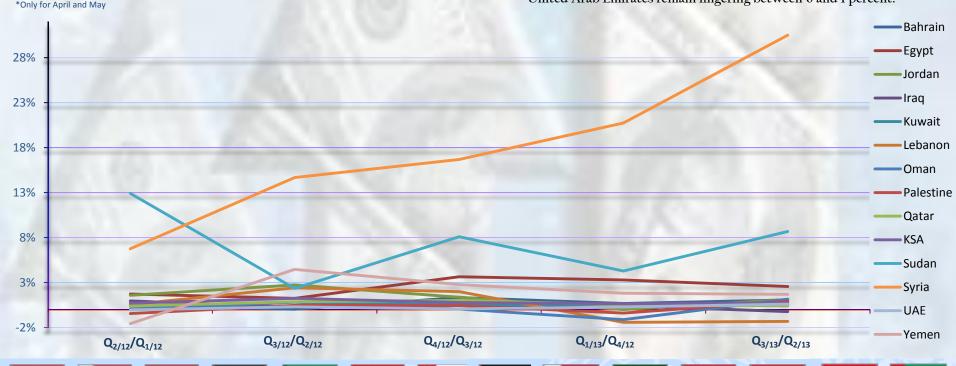
Syria's inflation rate has soared yet again reaching 31% mostly attributed to a steep rise in food and Beverage prices of around 46%, which has been and currently still is a major food security threat resulting from the ongoing civil war.



Sudan's inflation rate for the third quarter of 2013 doubled relative to the previous quarter, reaching around 9%, with increases spread across all groups.



Lebanon and Iraq are experiencing mild deflation rates of 1.3% and 0.2% respectively, while rates in Kuwait, Qatar, Saudi Arabia and the United Arab Emirates remain lingering between 0 and 1 percent.



## Quarterly Inflation Rate by Group - Q3 2013

Quarterly Inflation Rate by Group	Bahrain	Egypt	Iraq	Jordan	Kuwait	Lebanon	Oman	Palestine	Qatar	KSA	Sudan	Syria*	UAE	Yemen
1. Food & Beverages	2.26%	4.51%	-1.05%	0.69%	0.88%	1.47%	3.14%	1.46%	-0.12%	1.49%	9.21%	46.14%	2.05%	1.52%
2. Clothing & Footwear	0.06%	-2.04%	1.48%	2.71%	0.69%	-13.29%	0.69%	-0.10%	0.72%	0.10%	5.78%	18.18%	0.40%	8.70%
3. Housing Utilities & Equipment	1.44%	-0.18%	0.42%	1.49%	0.84%	1.35%	0.32%	0.57%	0.67%	1.22%	6.33%	13.41%	0.35%	0.55%
4. Transport & Communication	-1.34%	1.37%	-0.91%	1.44%	-0.32%	-1.70%	-0.32%	0.37%	0.53%	-0.72%	10.81%	9.14%	0.21%	1.56%
5. Recreation & Culture	3.10%	7.75%	0.13%	-0.30%	0.10%	0.45%	-0.27%	-0.04%	1.79%	1.40%	11.97%	23.27%	0.14%	1.41%
6. Health Care Services	0.24%	0.00%	1.03%	-0.28%	-0.55%	1.13%	0.06%	0.58%	0.17%	0.43%	5.88%	7.34%	-0.16%	1.23%
7. Education	1.66%	0.00%	1.50%	2.11%	0.84%	0.01%	0.00%	2.72%		0.00%	9.83%	1.81%	1.46%	0.75%
8. Restaurants and Hotels	0.26%	1.24%	1.42%	0.91%		1.12%		0.32%		0.84%	7.42%	17.19%	0.10%	1.36%
9. Miscellaneous Goods & Services	-0.41%	-0.57%	-3.26%	-0.77%	-0.88%	0.77%	0.28%	-0.25%	-1.73%	0.06%	8.96%	17.85%	-0.33%	-0.13%

