

## **Quarterly Inflation Monitor**

July 2015

## Western Asia Region

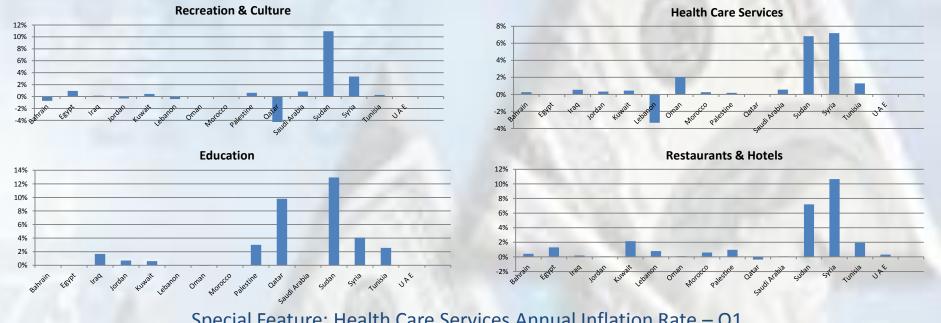
<b>ESCV</b> Quarterly	VA				term 1 ista region	
Inflation		Q <sub>2/14</sub> /Q <sub>1/14</sub>	Q <sub>3/14</sub> /Q <sub>2/14</sub>	Q <sub>4/14</sub> /Q <sub>3/14</sub>	Q <sub>1/15</sub> /Q <sub>4/14</sub>	Syria yet again recorded the highest inflation rate of around 11% in the
Rate						first 2 month of the first quarter of 2015, mostly attributed to prior
Bahrain	0.61%	-0.03%	1.49%	0.33%	0.46%	increases in "Food and Beverages" and "Housing and utilities
gypt	1.90%	1.09%	5.09%	1.57%	2.51%	
raq	0.90%	-0.84%	0.44%	1.31%	-0.84%	respectively.
ordan	0.89%	0.09%	0.74%	0.02%	-1.92%	
Kuwait	1.00%	0.48%	0.53%	1.00%	0.97%	
Lebanon	1.24%	0.24%	-0.33%	-0.59%	-2.70%	Lebanon experienced a deflation rate of around 2.7% in the fir
Oman	-0.10%	0.49%	0.39%	0.13%	-0.39%	quarter of 2015 resulting mostly from of a decrease in the prices
Morocco	-0.21%	-0.21%	0.59%	0.97%	0.15%	"Transport" and "Housing and Utilities" respectively.
Palestine	0.64%	-1.31%	1.92%	0.01%	-0.03%	Transport and Trousing and Controls Teoperation,
Qatar	0.81%	0.97%	0.88%	0.22%	-0.45%	
SA	0.55%	0.57%	0.80%	0.56%	0.15%	
udan	5.19%	7.02%	10.66%	1.53%	2.61%	Sudan has recorded the second highest inflation rate in the region
yria	-0.16%	0.41%	4.54%	5.46%	10.69%*	2.6% in the first quarter of 2015, mostly attributed to an increase
unisia	1.10%	1.27%	1.37%	1.35%	1.11%	the prices of "Housing and utilities".
IAE	0.38%	0.71%	1.03%	0.86%	1.21%	
remen	1.77%	1.15%	4.16%	1.16%		
6%						— Joi — Ku — Le — Or — Mi — Pa
2%						Qa KS KS Su Sy Tu UA
2%	Q <sub>1/14</sub> /Q <sub>4/1</sub>	3	$Q_2$	Q <sub>2/14</sub> /Q <sub>1/14</sub>		$Q_{3/14}/Q_{2/14}$ $Q_{4/14}/Q_{3/14}$ $Q_{1/15}/Q_{4/14}$

## Quarterly Inflation Rate by Group - Q1 2015

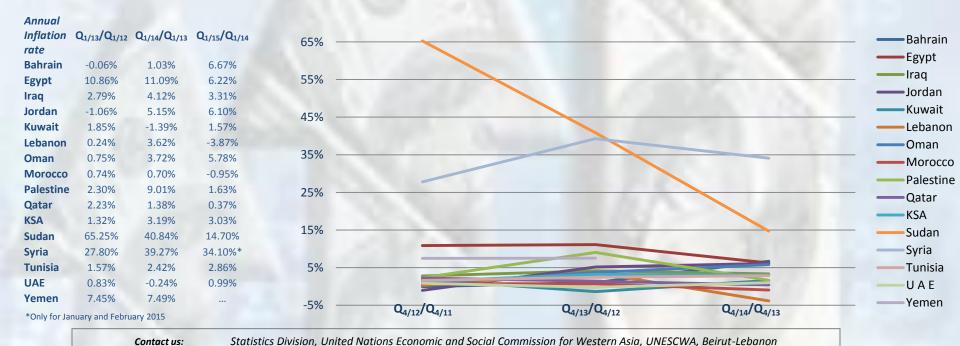
Quarterly Inflation rate by Group	Bahrain	Egypt	Iraq	Jordan	Kuwait	Lebanon	Oman	Morocco	Palestine	Oatar	KSA	Sudan	Syria*	Tunisia	UAE	Yemen
1. Food & Beverages	0.46%	2.39%	-3.49%	0.46%	-0.08%	1.00%	-1.76%	0.89%	0.25%	-0.28%	-1.04%	-2.16%	11.39%	1.92%	-2.44%	
2. Clothing & Footwear	0.38%	1.17%	0.31%	-1.52%	-0.21%	-7.09%	-0.07%	-0.15%	1.59%	-0.75%	0.78%	8.85%	6.21%	-1.70%	-1.14%	
3. Housing & Utilities	1.77%	7.51%	0.55%	-0.89%	2.46%	-3.76%	0.13%	0.66%	-2.27%	-1.75%	1.27%	9.38%	15.17%	1.40%	4.33%	
4. Furnishing & Equipment	-0.31%	0.98%	0.08%	0.41%	0.57%	0.36%	-0.09%	0.03%	1.57%	-0.60%	0.41%	9.25%	7.33%	0.95%	1.23%	
5. Transport	0.03%	0.24%	-0.53%	-12.86%	0.19%	-8.83%	-0.27%	-3.71%	-2.66%	3.37%	-0.54%	7.56%	7.14%	0.44%	-0.04%	
6. Communication	-0.11%	-0.07%	0.04%	0.04%	0.23%	0.10%	-0.03%	0.00%	-0.41%	0.89%	0.28%	1.76%	0.53%	-0.58%	-0.05%	
7. Recreation & Culture	-0.72%	0.94%	0.13%	-0.31%	0.44%	-0.42%	0.00%	0.00%	0.63%	-7.96%	0.85%	10.95%	3.37%	0.26%	-0.05%	
8. Health Care Services	0.25%	0.00%	0.55%	0.33%	0.45%	-3.33%	2.04%	0.26%	0.18%	-0.05%	0.56%	6.83%	7.19%	1.30%	-0.06%	
9. Education	0.00%	0.00%	1.67%	0.69%	0.60%	0.02%	-0.09%	0.00%	3.01%	9.81%	0.00%	12.95%	4.06%	2.57%	0.00%	
10. Restaurants and Hotels	0.42%	1.30%	0.18%	0.07%	2.16%	0.80%	0.10%	0.61%	0.97%	-0.36%	0.08%	7.19%	10.65%	1.94%	0.32%	
11. Miscellaneous Goods & Services	-0.54%	0.54%	0.97%	0.08%	1.03%	0.74%	0.00%	0.18%	0.96%	0.36%	-0.30%	5.09%	6.88%	2.07%	0.75%	

<sup>\*</sup>Only for January and February 2015





Special Feature: Health Care Services Annual Inflation Rate - Q1



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