

# Quarterly Inflation Outlook

## Western Asia Region

Quarterly Inflation Rate	Q <sub>3</sub> /13/Q <sub>2</sub> /13	Q <sub>4</sub> /13/Q <sub>3</sub> /13	Q <sub>1</sub> /14/Q <sub>4</sub> /13	Q <sub>2</sub> /14/Q <sub>1</sub> /14	Q <sub>3</sub> /14/Q <sub>2</sub> /14
Bahrain	1.07%	0.67%	0.61%	-0.03%	1.49%
Egypt	2.57%	2.69%	1.90%	1.09%	5.09%
Iraq	-0.23%	1.90%	0.90%	-0.84%	0.44%
Jordan	1.13%	1.13%	0.89%	0.09%	0.74%
Kuwait	0.49%	0.82%	1.00%	0.48%	0.53%
Lebanon	-1.33%	1.44%	1.24%	0.24%	-0.33%
Oman	1.16%	0.07%	-0.10%	0.49%	0.39%
Morocco	0.47%	-0.03%	-0.21%	-0.21%	0.59%
Palestine	0.93%	1.01%	0.64%	-1.31%	1.92%
Qatar	0.41%	0.79%	0.81%	0.97%	0.88%
KSA	0.74%	0.81%	0.55%	0.57%	0.80%
Sudan	8.68%	15.60%	5.19%	7.02%	10.66%
Syria	35.48%	6.80%	-0.16%	-0.24%	...
Tunisia	0.99%	1.92%	1.10%	1.27%	1.37%
UAE	0.61%	0.41%	0.38%	0.71%	1.03%
Yemen	1.69%	1.77%	1.77%	1.15%	4.16%



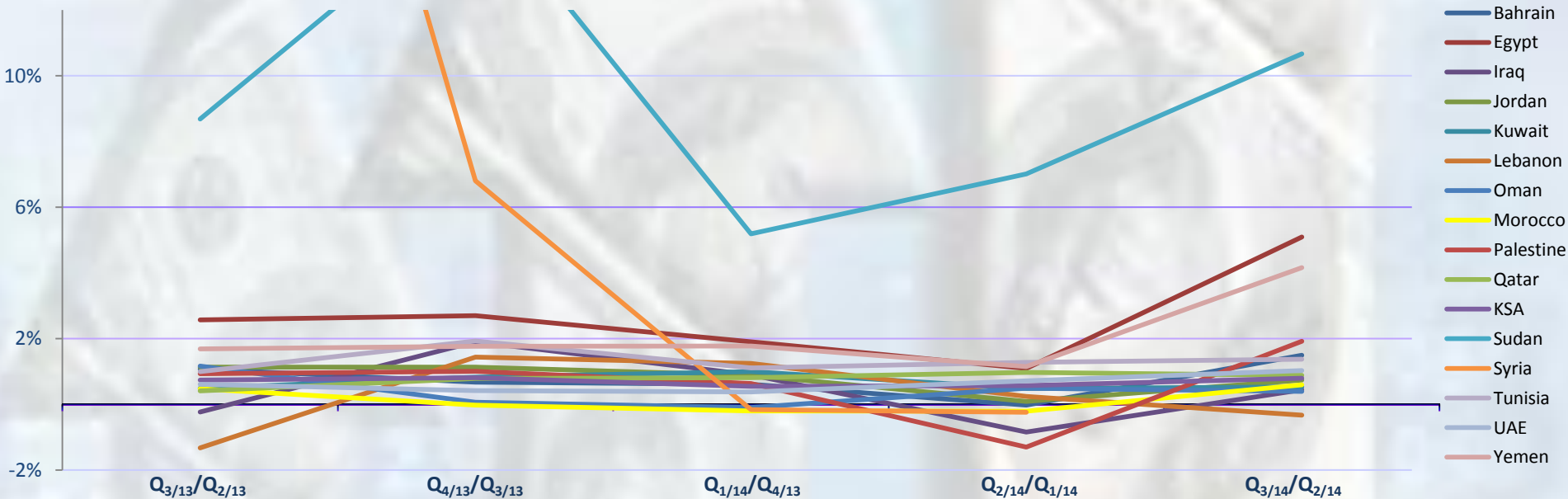
Sudan still maintains the highest inflation rate of around 11% in the third quarter of 2014, mostly attributed to a 15% increase in the prices of “Food and Beverages”.



Egypt recorded the second highest inflation rate of 5% in the region during the third quarter of 2014 after it had maintained an inflation rate of around 2% in the four preceding quarters.



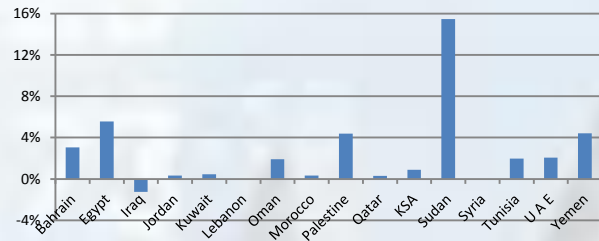
During the third quarter of 2014, Yemen experienced a 3% leap in its inflation rate compared to the previous quarter, thus recording an inflation rate higher than 4% mostly attributed to an increase in the prices of “Food and Beverages”.



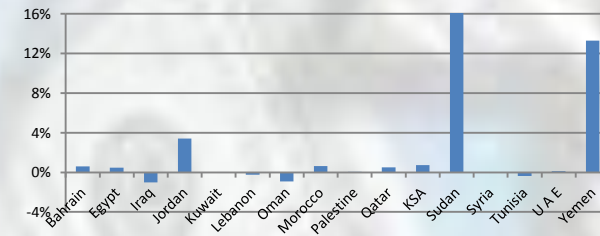
# Quarterly Inflation Rate by Group – Q3 2014

Quarterly Inflation rate by Group	Bahrain	Egypt	Iraq	Jordan	Kuwait	Lebanon	Oman	Morocco	Palestine	Qatar	KSA	Sudan	Syria	Tunisia	U A E	Yemen
1. Food & Beverages	3.05%	5.55%	-1.25%	0.34%	0.46%	-0.07%	1.89%	0.34%	4.40%	0.29%	0.88%	15.45%	...	1.96%	2.06%	4.41%
2. Clothing & Footwear	0.59%	0.49%	-1.02%	3.42%	-0.03%	-0.22%	-0.91%	0.63%	0.04%	0.50%	0.73%	16.16%	...	-0.36%	0.13%	13.29%
3. Housing Utilities & Equipment	2.53%	2.89%	1.53%	0.99%	0.82%	1.15%	0.01%	1.88%	0.68%	1.40%	0.40%	3.80%	...	1.27%	0.96%	1.22%
4. Transport & Communication	0.06%	13.59%	3.27%	-0.28%	0.22%	-4.71%	-0.20%	0.46%	0.11%	1.11%	0.36%	2.60%	...	1.11%	0.55%	3.21%
5. Recreation & Culture	-0.48%	9.11%	1.18%	5.44%	0.13%	0.76%	0.00%	-0.10%	0.56%	0.20%	6.20%	7.09%	...	2.01%	0.10%	0.59%
6. Health Care Services	1.65%	1.55%	1.13%	1.67%	0.40%	2.52%	0.00%	-1.27%	1.13%	0.26%	0.98%	3.76%	...	0.38%	0.59%	1.97%
7. Education	1.06%	0.00%	-2.74%	1.08%	1.66%	0.01%	0.00%	0.97%	-0.40%	...	0.00%	5.90%	...	0.87%	1.28%	1.40%
8. Restaurants and Hotels	-0.34%	10.21%	-0.69%	0.54%	...	0.47%	0.36%	0.56%	0.20%	...	0.08%	1.29%	...	3.38%	0.16%	0.55%
9. Miscellaneous Goods & Services	0.83%	3.55%	0.16%	0.81%	0.44%	0.38%	0.00%	0.09%	0.34%	0.25%	1.19%	2.77%	...	1.07%	2.18%	1.89%

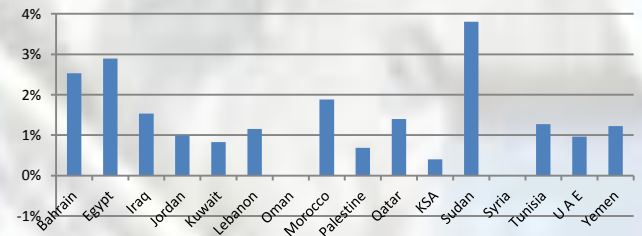
**Food & Beverages**



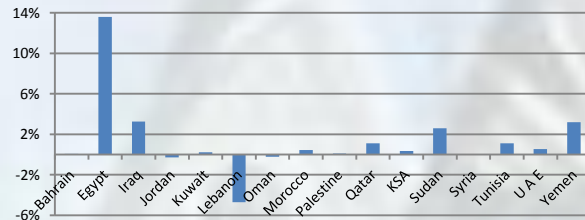
**Clothing & Footwear**



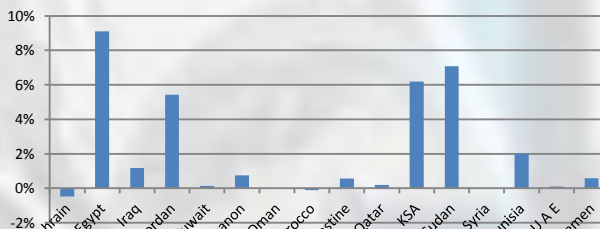
**Housing Utilities & Equipment**



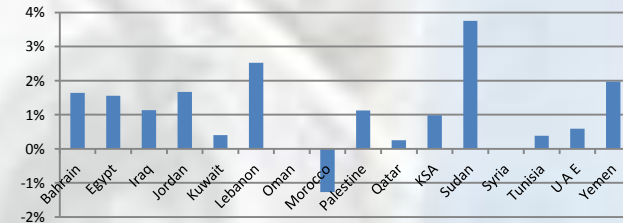
**Transport & Communication**



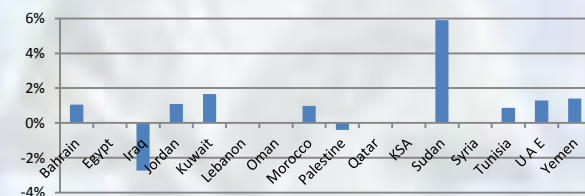
**Recreation & Culture**



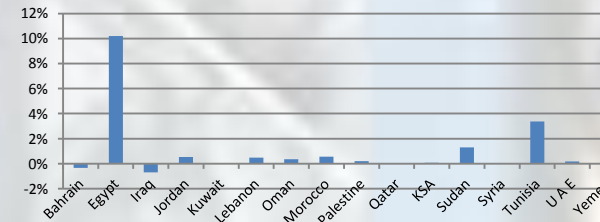
**Health Care Services**



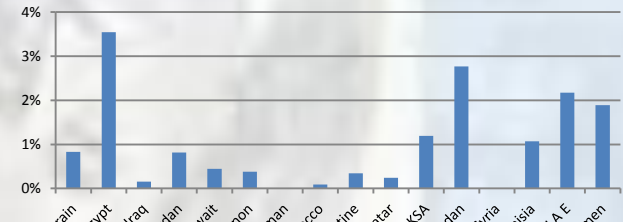
**Education**



**Restaurants & Hotels**



**Miscellaneous Goods & Services**



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