Achieving the SDGs The Key role of ICT, Innovation

& Partnership

Workshop on "Fostering Innovation in the Public Sector of Arab Countries "

Cairo, Egypt, 30-31 October 2017



Mohamed Ben Amor | SG - AICTO

Achieving the SDGs

The Key role of ICT, Innovation & Partnership

Introduction
SDG Goals and ICT
Key Role of Innovation and Partnership
Key challenges and opportunities in the Arab Region
Need of Regional Multistakeholder Model
AICTO's Commitment
Ways Forward

« WE CANNOT SOLVE OUR PROBLEMS WITH THE SAME THINKING WE USED WHEN WE CREATED THEM»

[Albert Einstein]

Common values History Culture Language

Arab Region : status quo

Shared Visions & Ambitions

- Increasing mutual cooperation
- Bridging Gaps

Introduction

- Achieving social and Economic growth
- Merging within the Global Digital Economy
- Arab Digital Single market

ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES" GDP at market prices (current US\$)
\$2.501 trillion 2016
Population, total
406.45 million 2016
GNI per capita, Atlas method (current US\$)
\$6,646 2016

Credit:WB

Introduction

ICT : a corner stone tool for transformation and growth

- The rapid development of ICT-based services and systems offers the possibility for the needed deep transformation of the Global Economy and worldwide societies.
- ICTs are "leapfrog" and transformational tools, enabling all countries to bridge overall kind of gaps and key enablers for Innovation.
- Strong Regional & Interregional Partnerships and cooperations are essential in building/strengthening National and Regional Innovation systems and models leading to innovative and sustainable initiatives

Achieving the SDGs

The Key role of ICT, Innovation & Partnership

Introduction
SDG Goals and ICT
key Role of Innovation
Challenges and opportunities in the Arab Region
Need of Regional Multistakeholder Model
AICTO's Commitment
Ways Forward

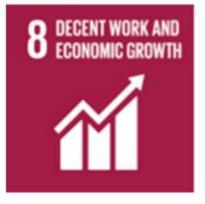




There is tremendous potential to improve education globally, and especially in the developing world, using ICTs.

 Mobile devices can be used for literacy training, numeracy training, interactive tutoring, using smartphones as e-books or e-readers, and for 'educative games',

Digital services such as e-learning programs , online certification programs, and student advisory services open up a whole new world of learning assets to students that in turn lead to new livelihood opportunities.



ICT skills have already become a prerequisite for almost all forms of employment,

ICT capacity building must therefore be prioritized in national youth employment and entrepreneurship strategies in all countries.

ICTs are transforming traditional employment sectors including farming, manufacturing and the health sector, as well as creating brand new employment opportunities in areas such as social media management, gaming and the mobile apps economy.



ICTs play and will continue to play an essential role in building resilient infrastructure, in promoting inclusive and sustainable industrialization, and in fostering innovation.

Global and local infrastructure in the 21st century is controlled, managed and optimized by ICTs – whether power networks, water supplies, transportation systems, or indeed communications networks themselves.



ICTs will be essential in offering innovative approaches to managing cities more effectively and holistically smart buildings, smart water management, intelligent transport systems, and new efficiencies in energy consumption and waste management are the building blocks of a smart city.

Using ICTs to make cities more eco-friendly and sustainable is vital – not just for the well-being of urban inhabitants, but also for the sustainability of the planet.

1



'The spread of ICTs and global interconnectedness has great potential to accelerate human progress, to bridge the digital divide and to develop knowledge societies.'

ICTs will clearly be crucial in achieving all of the SDGs, since ICTs integrate and accelerate all three pillars of sustainable development – economic growth, social inclusion and environmental sustainability – as well as providing an innovative and effective means of implementation in today's inter-connected world.

ICTs have a key role to play through: enhancing international cooperation and coordination; promoting technology transfer; capacity building; forging multistakeholder partnerships; and enabling and improving data monitoring and accountability.

Achieving the SDGs

The Key role of ICT, Innovation & Partnership

Introduction
SD Goals and ICT
Key Role of Innovation and Partnership
Key challenges and opportunities in the Arab Region
Need of Regional Multistakeholder Model
AICTO's Commitment
The way Forward

Key role of innovation Innovation : Engine for Economic and social Growth

Innovation has become « the Ideology of the 21st Century »

Jan-Evert Nilsson - Blekinge Institute of Technology

Key role of innovation

Innovation : Engine for Economic and social Growth

- ICT must be coupled by innovation to keep up with the more and more demanding consumers, and a constantly changing environment
- •ICT & Innovation are the seeds of the social and economic growth
- •Innovation has been needed since always and will be forever
- Humanity has profited from innovation starting with the invention of the wheel till the emergence of the internet and its related services
- •Innovation has a transformational impact on our daily lives
- Innovative trends have generated significant transitions in the ICT field during the last years with a positive impact on the socioeconomic development

Key role of innovation

Innovation : Engine for Economic and social Growth

Innovation has always the settlement for the rising issues :

- Economic and social growth
- Unemployment & Jobs creation
- Climate change, energy supply and rarity of resources
- Health
- Education
- Food safety and sustainability of water
- Etc

Key role of innovation Innovation : Engine for Economic and social Growth

Global innovation is a win-win proposition – everyone stands to gain from it

[Message of the Global Innovation Index (GII) 2016]

Key role of innovation Innovation : Engine for Economic and social Growth

GII scores and GDP per capita in PPP\$ (bubbles sized by population)

CHO Leaders FF COO IS PTO LV.O HU MYO OBG Achievers GII scor O MD NWO Underperformers relative to GDP O Efficient innovators Inefficient innovators 10 144,437 655 2,620 10,480 41,919 GDP per capita in PPP\$ (logarithmic scale)

Global Innovation Index 2016

ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES "

CAIRO, EGYPT, 30-31 OCTOBER 2017

Key role of innovation Innovation : Engine for Economic and social Growth

Innovation Systems: National and Sectoral

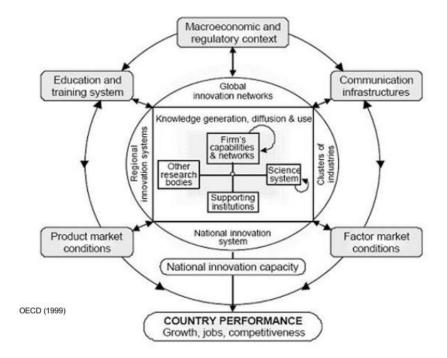
Constituent Dimensions of an ICT sectoral innovation System

– Market;

-Knowledge and technology;

- Key actors and networks;

-Institutions.



National innovation System



Credit : The National Innovation Agency (NIA) - Thailand

Key role of innovation

Innovation : Engine for Economic and social Growth

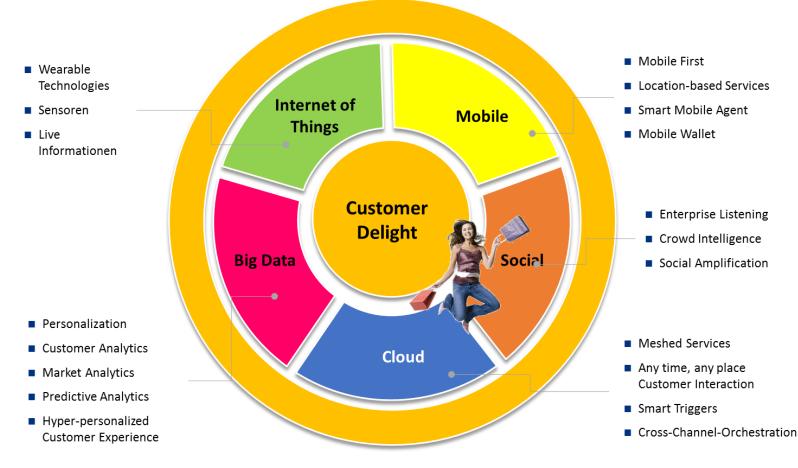
Techno-Economic Paradigms: 6th Revolution ?

Kondratieff Waves of Innovation 5th Wave: Waves: 1st Wave: 2nd Wave: 3rd Wave: 4th Wave: 6th Wave: ... Scientific Scientific-Industrial Industrial Information Revolution Production Revolution Technical and Telecom Revolution Revolution ~1970 - 2010 Date range: ~1780-1830 ~1830-1880 ~1880 - 1930 ~1930 - 1970 ~2010 - 2050 Economic trend (US S&P 500) TP Automobile, Railways, steel, Microcomputers, Key Steam engine, Electricity, information, industrialization heavy chemistry, mass developments telecom chemical production, engineering petrochemical industry industry Credit:SRC War of 1812 US Civil War World War I Vietnam War, Events near the peaks Six-Day War 1873/79 1929 1974/80 2007/09 Events near Oil crises **Financial crisis** the troughs Depression Depression

ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES "

Key role of innovation Innovation : Engine for Economic and social Growth

Key Future Trends/innovations in the digital world



ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES "

Achieving the SDGs

The Key role of ICT, Innovation & Partnership

Introduction
SDG Goals and ICT
key Role of Innovation
Challenges and opportunities in the Arab Region
Need of Regional Multistakeholder Model
AICTO's Commitment
Ways Forward

Internet Penetration

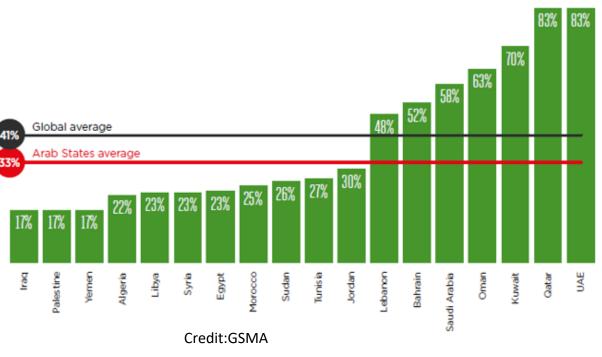
Proportion of Households with Internet Access by Region, 2017



- Internet Penetration in the Arab region is higher than developing countries average, but still lower than World average.
- An existing gap to bridge among Arab countries
- Major efforts are needed towards the development of Arabic digital content in order to stimulate access
- More focus needed on leveraging the opportunities offered by Internet in job creation, entrepreneurship and socio-economic development

Smartphone Adoption in the region

- Growing mobile broadband and smartphone usage is driving an explosion in mobile data.
- An existing gap to bridge among Arab countries
- An increase in mobility and productivity.
- More focus needed on leveraging the opportunities offered by localized Mobile applications development in entrepreneurship and socioeconomic development



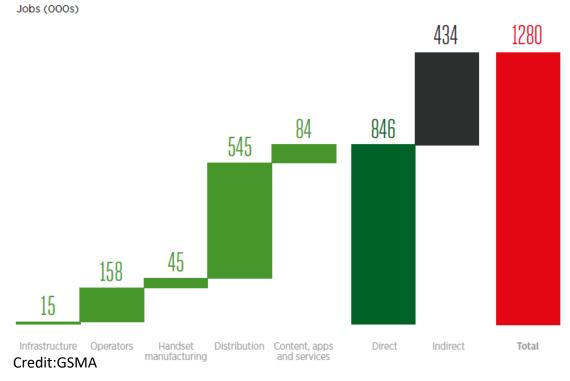
Arab States smartphone adoption

(Percentage of connections, Q2 2015)

Mobile Industry and employment

 Major impact on direct job creation is driven by Distribution (over 64%)

- More focus needed on value creation through innovation at the level of infrastructure as well as content and services development.
- Necessity of joint efforts for the creation of Market of scale for Arab entrepreneurs



Arab States: employment impacts of the mobile industry

Arab Region Knowledge Economy Status

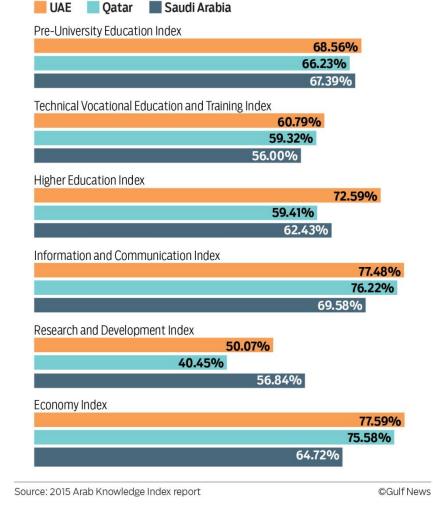
The Knowledge Economy Index (KEI) prepared by the World Bank indicates an insufficient performance and an increasing gap between the Arab region and other regions of the world, from 2000 to 2012 (Ref. UNDP Arab Knowledge Report 2014)



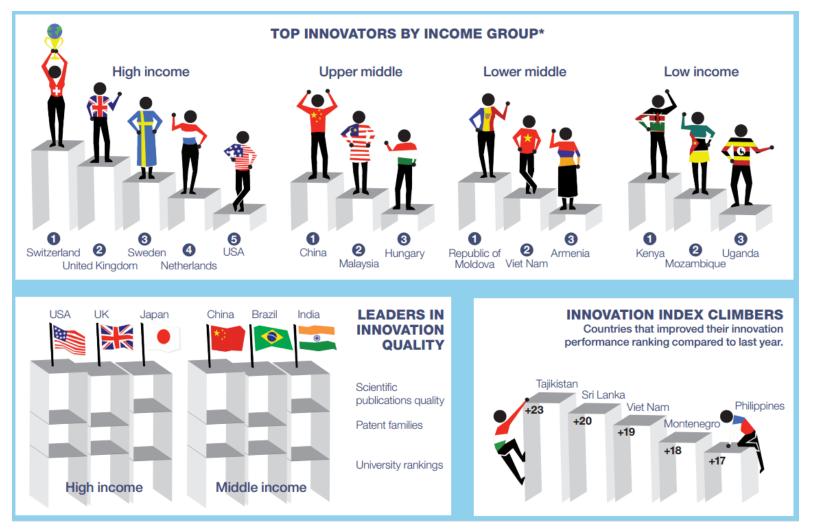
Arab Knowledge Index

2015 ARAB KNOWLEDGE INDEX Highest performing countries

Highest Performing countries [2015]

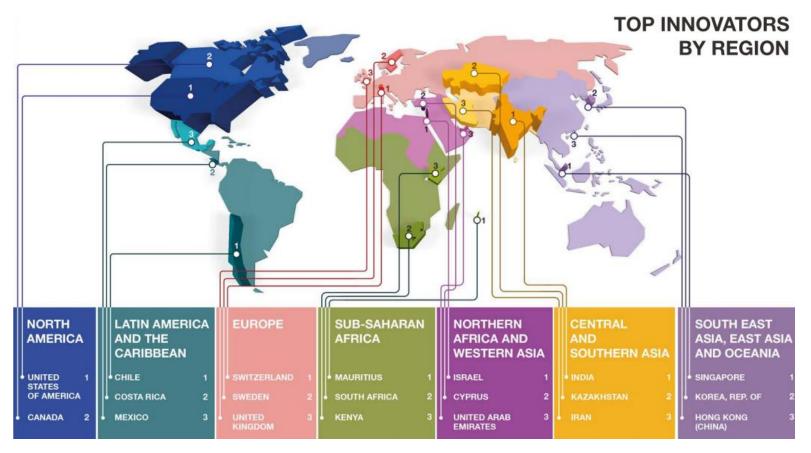


Performance at the global stage



Global innovation index. 2015

WHO is leading INNOVATION



The Global Innovation Index 2016

Every year, the Global Innovation Index ranks the innovation performance of nearly 130 countries and economies around the world. Each country is scored according to 82 indicators.

ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES "

Weak and fragmented Innovation systems

PUBLIC SECTOR

Lack of coherence between national and regional/local policies

Lack of a shared voice and vision at the regional/local level

HIGHER EDUCATION SECTOR

Seen as 'in' the region but not 'of' the region Policies and practicies discourgae engaement Focus on rewards for academic research

and teaching

No boundary spanners

is on supply side, transaction interventions

ective or non existent partership

k of a shared understanding about the challenges

ntrepreneurs 'locked out' of regional planning

PRIVATE SECTOR

No coordination or representative voice with which to engage

Motivated by narrow self interest and short term goals

Dominated by firms with low demand or absorptive capacity for innovation

Achieving the SDGs

The Key role of ICT, Innovation & Partnership

Introduction
SDG Goals and ICT
Key Role of Innovation
Challenges and opportunities in the Arab Region
Need of Regional Multistakeholder Model
AICTO's commitment
Ways Forward

Regional Multistakeholder Model

Need of a Multistakeholder model at the regional level to :

- Improve understanding of real challenges
- Provide inspiration for new approaches
- Help to design better (i.e. more realistic) strategies and tools/incentives
- Raise the awareness of public authorities to ensure the public support
- Design and implement Regional initiatives / set-up necessary KPIs for their evaluation

Introduction	
SDG Goals and ICT	
Key Role of Innovation	
Challenges and opportunities in the Arab Region	
Need of Regional Multistakeholder Model	
AICTO's Commitment	
Ways Forward	

ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES "

AICTO activities and actions dealing with innovation and SDGs achievement

AICTO Strategic vision

Towards a harmonious Arab digital society based on the creativity and innovation, boosting the Arab-regional complementarity, ensuring the integration within the global digital economy while contributing to the implementation of the Sustainable Development Goals 2030 (SDGs 2030)

AICTO activities and actions dealing with innovation and SDGs achievement

Strategic Goal (4) : Boosting the Arab countries' contribution to the implementation of the Sustainable Development Goals 2030 while enhancing their inclusion in the global digital economy

Main components:

- Supporting efforts aiming to integrate Arab countries into the global digital economy
- Promoting and strengthening the contribution of Arab countries to the implementation of the Sustainable Development Goals 2030
- Appraising all Arab ICT initiatives and contributions designed for that end
- •E-Innovation is one of the components of AICTO's Strategy 2020

AICTO activities and actions dealing with innovation and SDGs achievement

[SDG 1] NO POVERTY AICTO actions :

- Project "Promotion of e-accessibility within the Arab region"
- Awareness activities

[SDG 2] ZERO HUNGER AICTO actions :

- Project : "ICTs for a Sustainable Agricultural Development in the Arab Region"
- Studies & Awareness activities

[SDG 4] QUALITY EDUCATION

AICTO actions :

- Project "Connecting schools in the Arab Least Developed Countries"
- Launching Huwei Seeds for the Future Program throughout the Arab region

AICTO activities and actions dealing with innovation and SDGs achievement

[SDG 5] GENDER EQUALITY AICTO actions :

- Project : "Arab Women empowerment through ICT"
- Project : E-souq for Arab andcrafts women

[SDG 8] DECENT WORK AND ECONOMIC GROWTH AICTO actions :

- Project : "Arab Youth Empowerment through ICT"
- WG + Studies + awareness activities

[SDG 9] INDUSTRY, INNOVATION AND INFRASTRUCTURE AICTO actions :

- Project : "Arab-African PKI Forum"
- Project : GNSS Innovation Center of excellence
- Project : "Promoting Cloud Computing in the Arab Region"
- WGs + Studies + Awareness activities

AICTO activities and actions dealing with innovation and SDGs achievement

[SDG 11] SUSTAINABLE CITIES AND COMMUNITIES AICTO actions :

- Initiative : Challenges and New Strategies CNS Platform©
- IOT WG + Study on «IOT state of the Art and perspectives in the Arab Region»
- A biannual events, for high level Arab Region Decision makers, focusing on : Smart Cities + IoT + Arificial Intelligence + Virtual Reality,

[SDG 13] CLIMATE ACTION AICTO actions :

- Capacity building program : «Early warning and disaster recovey »
- Contribution in the ITU-T WG5 « Environment, climate change and circular economy"

[SDG 17] PARTNERSHIPS FOR THE GOALS AICTO actions :

- Strenghthening its partnerships with the Reginoal and International organizations to serve the Sustainable Development plan
- Active participation in the Arab and International efforts aiming at achieving the SDGs, especially those with a high need for the Arab region

Achieving the SDGs

The Key role of ICT, Innovation & Partnership

Introduction
SDG Goals and ICT
Key Role of Innovation and Partnership
Challenges and opportunities in the Arab Region
Need of Regional Multistakeholder Model
AICTO's Commitment
Ways Forward

« Innovation is everyones responsibility, not just R&D » [Albert Einstein]

Ways forward

Regional and International actions

Fostering Resilient partnerships and active coordination between Regional stakeholders to ensure complementarity through an easy to apply approchs and to avoid overlap

Set up coordination committee among Regional actors eg. LAS, ITU Arb, ESCWA, AICTO, UNDP etc..

Joint development fund for key initiatives for innovation and Digital Transformation Raising awareness and establishing a multistakeholders dialogue on key topics: OTT, Roaming, SMP, IoT, MFS etc..

Ways forward

National Level : Work closely with national players towards

Setting up of regional networks and platforms

Sharing responsabilities for Sustainable Development in the Arab Region

Harmonizing legal and relulatory Frameworks

Ensuring Trust in Digital economy

Empowering youth in order to stimulate innovation and entrepreneurship

Empowering women to reduce the gender gap and to enhance their contribution in the economic development

ACHIEVING THE SDGS : THE KEY ROLE OF ICT, INNOVATION & PARTNERSHIP WORKSHOP : "FOSTERING INNOVATION IN THE PUBLIC SECTOR OF ARAB COUNTRIES " Thank you for your attention

Mohamed Ben Amor Secretary General – AICTO

T : + 216 71 284 187 F : + 216 71 846 865 Website : www.aicto.org