

Mobile Edutainment Children's content: New markets, players and opportunities in Arab world



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Topics

- Children's content publishing state
- New opportunities in digital world
- Arab region specific content
- New challenges in Arab world





The Digital Revolution in Children's Publishing

- What is a book, really? Is it its body, or its soul?
- Publishers of all stripes are struggling with that definition, including children's publishers

They are working to determine what defines a book, which devices to embrace, how to handle digital rights and how they can make money with e-products.





Interactivity

- Certain trends are already emerging, chief among them being interactivity.
- Freed from rules about page count and paper weight, digital creators enjoy great flexibility.
- In the process, they can appeal to nonbookworms, such as computer game geeks, tablets, smart phones and interactive TV.



Main concerns

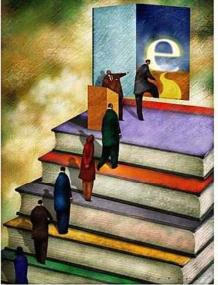
- Many publishers worry that digital products would supplant traditional print
- Parents would rather see their kids engaged in book content than in Digital content that mean Game for them.



 I believe the nature of technology is both and not either/or and the app can give a story a new lease on life



New opportunities in digital world



- Publishers today want kids to be able to read (and interact with) a story in any form, including electronic devices.
 - "They're not so much competitors as they are companions," says author Amy Krouse Rosenthal (*Little Pea*) "You might own it in both forms. One doesn't preclude the other."

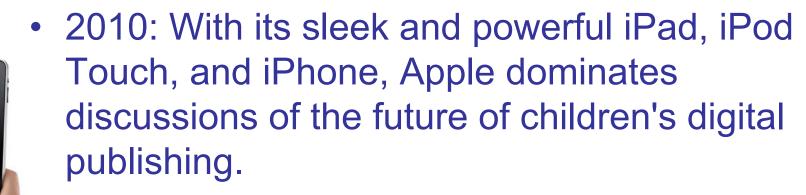


Digital ebooks world

- Indeed, a child today may read a print book at home and an app version of the same title on his mother's iPhone in the grocery store.
- To tap into the new reality, publishers are taking some risks.
- Everyone is experimenting to some degree retailers, publishers, authors," says Neil De Young, executive director of Hachette Digital.



iPAD: a new revolution for Digital publishing



- Customers have downloaded more than four million apps, though Apple doesn't track how many of those are children's titles.
- And they have purchased 1.5 million e-books for all three devices.



iPad competitors?

- Publishers start thinking about developing on other devices- the Android market is huge and HTML5 will be a game-changer.
- The challenge for publishers, is to enhance books and keep the content fresh, original, and high quality.
- Devices let publishers blend animation and text, so readers can use books that repeat back to them or let them follow the bouncing ball.



Premium products

• Many of the apps fell into the "classics" or established brands.

nook kids

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Linda's Library S

Bad Dog Marl

Miss Brooks Loves Books

- This begged the question: What will happen to new writing? Where do emerging and new writers and illustrators fit into the fiercely competitive children's book app arena?
- Likewise, where does digital fit into the ecosystem of the existing publishing house?



The Role of Language in Children's Market

- The development of a global digital infrastructure for eContent and app delivery means that consumers around the world will have access to content in any and all languages.
- Market for multi-lingual and non-native-language content grows around the world, new opportunities abound for publishers to make their content available to all consumers everywhere.



Localisation or development?

- This is particularly true for children's stories, where translation is almost always simpler and cheaper than adult contents.
- That means huge opportunities for the children's market and pedagogies worldwide.
- Also, with the majority of eContent currently in English, what kind of cultural shifts can we expect for Arab region?

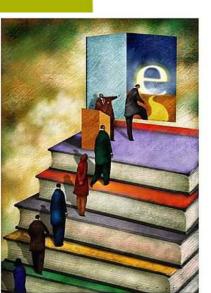


Edutainment E/M books

- For edutainment needs, the proposed solutions should include an expansive library of highly popular children's content with specific ones.
- Subscription-based service dedicated to children, would offer parents a safe controlled environment for internet-based programming and games.
- the programming have to be easy for parents and children alike.

Some projects made by

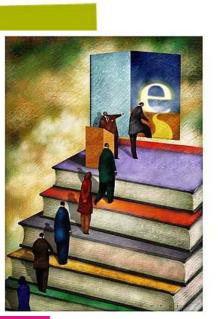




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- <u>demo\parascolaire\anglais\FG2B 9th</u> <u>form Final\intro.exe</u>
- World Bank, Social Affairs Ministry in Tunisia: creating all the primary schools curricula for Disabled people:
- <u>demo\e handicapé5ème Année\Eveil Sc</u>
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- ISESCO: Arabic Learning programs as foreign language for children and Adults:
- granada 2011\AR-laique\demo amel\home.exe
- Stories, songs, books, etc.:
- demoilden.exe demoilden.exe <a href="mailto:exe" <a href="mailto:ex
- <u>demo\alain\fontaine\hist_enf\intro.exe</u>



iPhone, iPAD applications



Ministry of Culture: Books Digitalisation of National Library and Their integration in A mobile library → A National project is on The way: AL RAED





Premium contents from the begining

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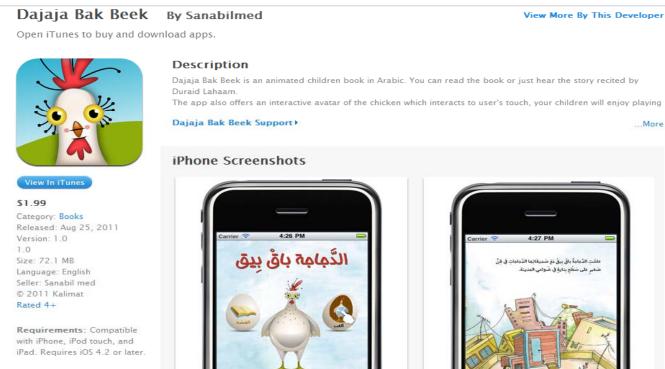




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sanabil 2011\Dajeja\F3-AnimatedBook-P1.avi sanabil 2011\Dajeja\F4-PuzzleGame.avi

Mobile E-books



Customer Ratings

ratings to display an average for the current version of this application.

More iPhone Apps by Sanabilmed

We have not received enough





Ebook apps: Story, video, audionelligent and games



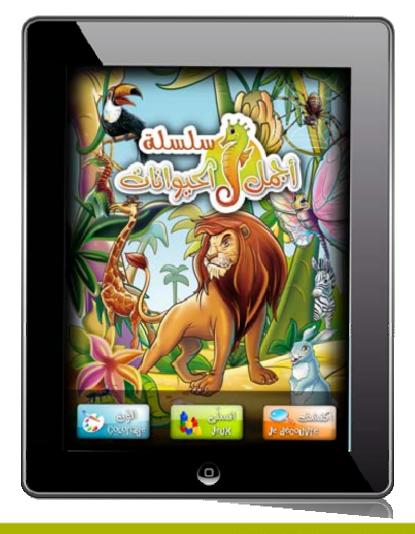
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More samples







Multilingual apps









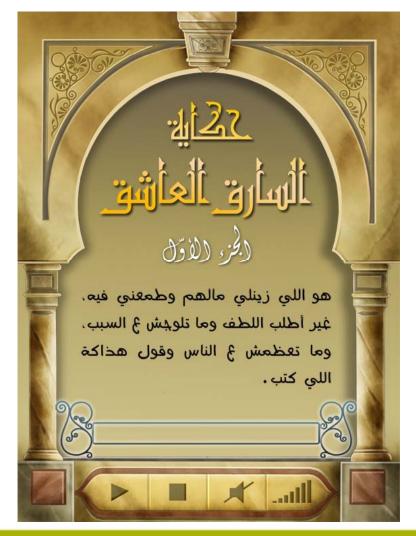
ANDROID Mobile Apps







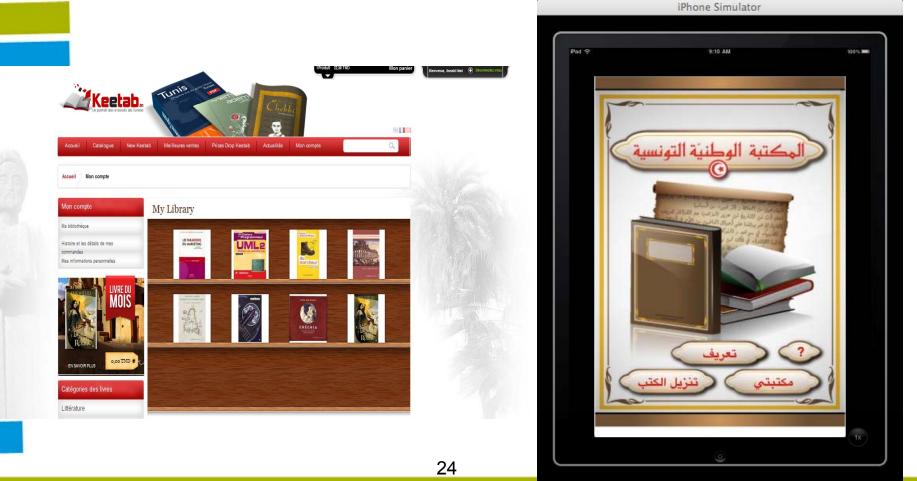
Proverbs & Popular Stories







M-library apps: National Lib & Keetab.tn





Sanabil Apps: multilingual, multiplatforms



Cultural E-books E-libraries

Edutainment Games Elearning Apps

Mob Apps News Geolocalisation



SME's content editors in Arab world

- We fundamentally focus on trying to make the content come to life.
 - Sanabil and many small Arab companies are on the act.
- We create and localise interactive graphic novels, digital storybooks, elearning content and mobile apps.
- We are facing many problems (ROI, diffusion, market, etc.) since NON supported by public structures.





Conclusion

- Arab editors and publishers have to navigate these new markets and make regional and local content available.
- Many kinds of synergy can be created between international publishers, new content developers Television and telco operators.
- The content development is a key solution for ARAB employment problems





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