# Qatar Foundation – Developing Systems to protect and disseminate research outcomes

17 April 2019

John Taylor McEntire, MBA, CLP, CPVA Director – Industry Development and knowledge Transfer Qatar Foundation Research, Development and Innovation

. . . . . . . . . .

### Qatar

# **Country Statistics**

• Location: Middle East



- Main export goods:
  - LNG (Liquefied Natural Gas)
  - Petroleum products
  - Fertilizers
  - Steel



- **GDP**: 156.59 billion USD
  - About \$70K per capita
- Population:
  - Total 2258283 (est. July 2016)
  - Qataris 11.6%
  - Expatriates 88.4%
- Languages:
  - Arabic official language
  - English second language
  - Other major languages: Farsi, Urdu, Hindi, Malayalam, Tagalog, Nepali
- **Culture**: Arabic/Muslim but very cosmopolitan
- Literacy Rate: 97.3%
  - Males 97.4%
  - Females 96.8%

### Qatar

## National Aspirations



#### . . . . . . . . . .

#### **Economic Development**

Development of a competitive and diversified economy capable of meeting the needs of, and securing a high standard of living for, all its people both for the present and for the future. Includes: Sound Economic Management; Responsible Exploitation of Oil and Gas; Suitable Economic Diversification

#### **Social Development**

Development of a just and caring society based on high moral standards, and capable of playing a significant role in global partnerships for development

#### **Human Development**

Development of all its people to enable them to sustain a prosperous society

#### **Environmental Development**

Management of the environment such that there is harmony between economic growth, social development and environmental protection

### Qatar

## Infrastructural Development

#### **Research Climate**

- R&D investment: QNRF spends roughly \$100 Million annually; QF supports branch campuses; Govt supports Qatar University, Hamad Medical Corporation and Sidra Women's and Children's Research Hospital
- Very little research done by corporate groups goal to increase

#### **Understanding of IP**

- Qatar Patent Office started in 2013 functional since 2016
- Few IP attorneys, few licensing deals.
- Office spends good deal of time in educational activities.

#### **Economic Development**

- Economy dominated by LNG and petroleum
- Big focus on tangibles i.e. buildings; ports; ships; airplanes
- Focus on sports events tennis, handball, World Cup in 2022
- Infrastructural building costing \$500 million per week
- Efforts to increase industrial activity, productivity and exports
- Great desire to be independent after Saudi/UAE siege

## **The Sidra Tree**



لإطلاق قدرات الإنسسان Unlocking human potential

"Qatar Foundation for Education, Science and Community Development (QF) is a private, non-profit organization that is supporting Qatar's transformation to a knowledge-based economy by unlocking human potential."



# **The Original Vision**



His Highness the Amir of the State of Qatar Sheikh Hamad Bin Khalifa Al-Thani



Her Highness Sheikha Moza bint Nasser Chairperson, Qatar Foundation for Education, Science and Community Development

#### **QATAR NATIONAL VISION 2030**

Creating a thriving and sustainable post hydrocarbon society in Qatar. The Strategy details how Qatar will deploy its vast revenues from hydrocarbon resources to create the knowledge economy.

# **Education Pillar**



PARIS













oatar Acaden



قيام الحراسات الاسلامية FACULTY OF ISLAMIC STUDIES



کلیــة طــب وايــل کورنيــل في قطــر Weill Cornell Medical College in Qatar HAMAD BIN KHALIFA UNIVERSITY

جامعةحمدبنخليفة



#### . . . . . . . . . .

# **Community Development Pillar**

















مشيرب العقارية MSHEIREB PROPERTIES









## **QF Research, Development and Innovation**





Member of Qatar Joundation

### QATAR SCIENCE & \*\*\*\*\* TECHNOLOGY PARK

Member of Qatar Joundation

HAMAD BIN KHALIFA UNIVERSITY



#### . . . . . . . . . .

### **Qatar Foundation Research, Development & Innovation**

Vision Qatar will be a leading center for research and development excellence and innovation

- Mission Develop the capabilities of Qatar's people and institutions
  - Build and maintain a competitive and diversified economy
  - Improve the health and social well-being of Qatar's population
  - Support Qatar's distinctive culture and its people's security
  - Preserve and improve the natural and built environment



#### . . . . . . . . . .

#### From a Strong Foundation to a Focus on Impact

#### +2016 2005 - 2015 **Focus Research on Impact** Laying R&D Foundation 25x growth in 40x increase number of number of publications researchers Creation of QNRF

- Creation of Branch Campuses
- Founding of Research Institutes
- Creation of QSTP
- Establishment of QF R&D
- Establishment of IPTT
- Initiation of QNRS 2012 and articulation of the **Grand Challenges**

- Identify sectors where Qatar can have a competitive advantage
- Focus funding on these priority areas
- Involve the "end-users" from private & public Sector

6

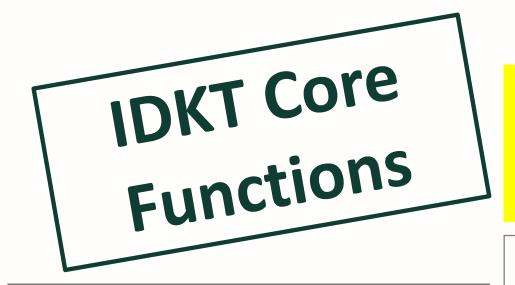
- Encourage innovation funding ecosystem
  - Tech Development Fund
  - Research to Startup Program
  - Technology Ventures Fund

#### 

## Industry Development & Knowledge Transfer

**Knowledge transfer** (KT) is a term encompassing a very broad range of activities to support mutually beneficial collaborations between the academic and research community with businesses and the public sector. As a 'contact sport' KT functions best when people meet to exchange ideas thereby realizing fresh opportunities and new ways of thinking.

#### . . . . . . . . . . .



Intellectual Property Management

Innovation Training & Recognition

## Commercialization and Licensing

Industry Support and Business Development



### **Intellectual Property Management**

#### Activities include:

- IP Identification Invention Disclosure Receipt
- IP Evaluation
  - Marketability Assessment
  - Patentability Assessment
  - Ownership Analysis
- Q-Team Review and Decision
  - Elect
  - Defer
  - Decline
- IP Protection & Maintenance
  - Patent
  - Copyright
  - Trademark
  - Trade Secret

#### **OVERALL QF IP STATISTICS** Year # of IDRs **Current Status of IP Protection** 2007 1 # IDRs Elected for IP Protection 356 2009 6 2010 2 # IDRs Elected for Patent 2011 19 294 356 43 # Total Active Patent Applications 2012 75 2013 49 # Granted/Allowed Patents # Active Patents Filed 2014 57 281 2015 125 2016 107 # IDRs Elected for Copyright 59 2017 75 # Registered Copyright 14 # Unregistered Copyrights 2018 61 45 2019 30 **TOTAL IDRs** 575 # IDRs Elected for Trademark 4

#### . . . . . . . . . .

## **Commercialization** and **Licensing**



- Market Analysis & Licensing Strategy
- IP Development Technology Development Fund (TDF)
- Web Presence/Social Media
- Active Marketing
- Strategic Engagement Advise
- Professional Negotiation
- Agreement Development
- Agreement Management
- Revenue Distribution

#### . . . . . . . . . . .

#### **Commercialization Activities:**

- Agreements
  - Non-Disclosure Agreement
  - Open Source License
  - Academic/Research Use License
  - Collaboration License
  - Commercial Use
    - Evaluation License
    - License Option
    - Non-Exclusive License
    - Exclusive License
    - Licenses to Startups/Spin-outs
  - Data Set License
- Market review
- Marketing & partnering
- Facilitating IP matters in collaboration opportunities

#### **2019 Quarter One Agreement Activity**

#### Executed

- 2 Licenses 1 Exclusive to a Start-up & 1 Non-Exclusive Corporate Use
- 10 Non-Disclosure Agreements

#### Awaiting signature from Licensee

- 3 Non-Exclusive licenses
- 2 NDAs

#### Under negotiation

- 4 Corporate Licenses
- 16 Data Sharing Licenses

#### In discussion

5 – Opportunities being vetted

### **Stakeholders**

#### **Non-QF Entities:**





المنشطات قطر Anti Doping Lab Qatar



Al Khabeer **Participants** 





مان مابادرات ماؤساسة قاطار **Stars of Science Participants** 



#### **Qatar Foundation Entities:**









مشيرب العقارية MSHEIREB PROPERTIES









When Researchers should Submit and Invention Disclosure Report

- Prior to any public disclosures
- Fully workable concept
- Novel compared to existing competing solutions
- Inventive compared to existing competing solutions
- Practical application

#### . . . . . . . . . .

### **Intangible Value**

Value created or owned by a business that has no physical form. Historically, firms mostly produced physical products and owned physical property such as factories. This has changed, as it is common for the revenue and <u>assets</u> of a firm to be largely based on things that can't be touched. The following are illustrative examples of intangible value.

<u>Customer experience</u> such as the <u>usability</u> of a device or <u>service</u> on a flight.

The identity and reputation of a brand.

A firm with a productive and creative <u>organizational culture</u> that regularly produces innovation where others struggle.

Talent in areas such as leadership, design, engineering, marketing and sales.

Know-how Practical knowledge that allows you to do real things.

Intellectual property such as trade secrets, designs, patents, copyright, trademarks and trade dress. Relationships

Relationships with customers, employees, partners and communities.

### Submit an Online Disclosure

- To access go to IPTT website on <u>https://qf.wellspringsoftware.net/kms</u>
- To set up user account, contact Nancy on <u>nagoel@qf.org.qa</u>

#### **3 Types of Disclosure Forms:**

- Invention Disclosure
- Software Disclosure
- Creative Work or Work of Authorship Disclosure

#### Sections include:

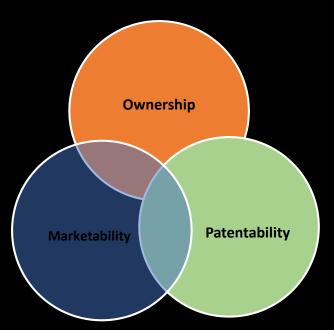
- Description of the invention/work and potential applications
- Past/planned public disclosures
- Inventors/authors details
- Funding sources and collaborators

-	Sophia Knowledge Management System		Welcome, Guest! Login				
	None Username Password Forget W	ogin Jur Passine?	P	assw asswo	<b>ord:</b> Tord, cli	@qf.org. o obtain ck on Password	
	Sophia Knowledge Ma	nagement System	Welc	ome, Joe Inventorf Settings   Logout			
	possibility that it will	Details Researchers Funding Q Details Researchers Funding Q Dosting your invention or work1 Co be patented or protected. Incomp all IPTT fyou have questions reg  Immedia Section Section Construction Construction Construction Construction Construction Construction	mplete information will lete forms will not be a	Improve the Icepted, Please			
	Attached Documents No files uploaded Please Attach Any Docum File	ents Relevant To This Disclosure Browse		Attach För			

#### Every approved Disclosure is reviewed on

#### **Market Analysis**

A preliminary analysis of the commercial potential of the invention using patent analytics tools and market data



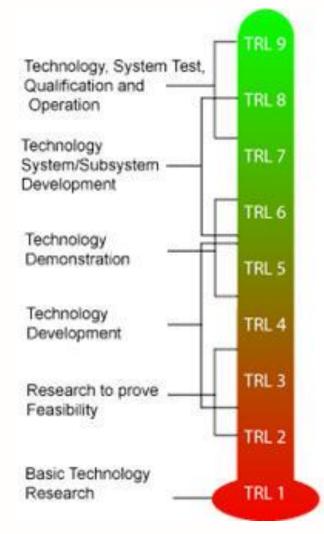
#### **Ownership Analysis**

An analysis and determination of the ownership rights in the IP by reviewing inventorship and collaborative, employment, and/or funding agreements



An analysis of the likelihood of obtaining a patent by conducting patentability or prior art searches performed by specialized patent attorneys Where Do the Research Results Fit on the Technology Readiness Level?

1



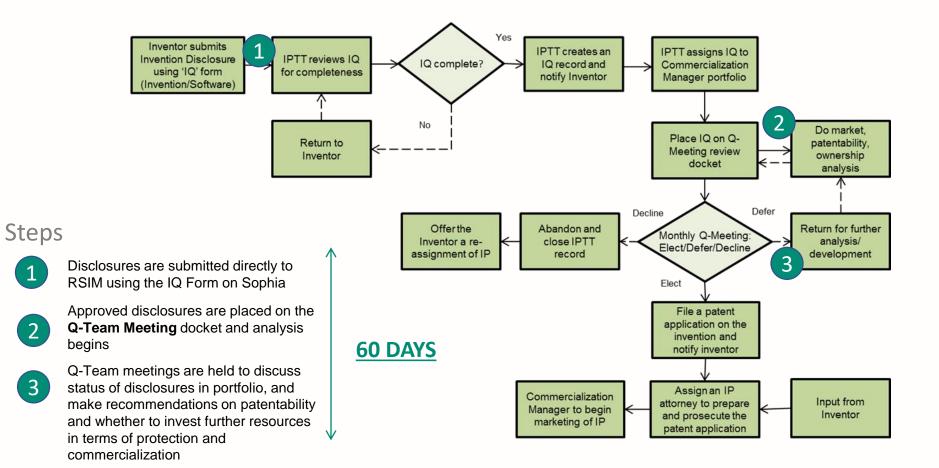
- TRL9: Actual Technology system qualified through successful mission operations.
- TRL8: Actual Technology system completed and qualified through test and demonstration.
- TRL7: Technology systems prototype demonstration in an operational environment.
- TRL6: Technology system/subsystem model or prototype demionstration in a relevant environment.
- TRL5: Technology component and/or basic technology subsystem validation in a relevant environment.
- TRL4: Technology component and/or basic technology subsystem validation in a laboratory environment.
- TRL3: Analytical and experimental critical function and/or characteristic proof-of-concept.
- TRL2: Technology concept and/or application formulated.

TRL1: Basic principles observed and reported.

#### **IP Management Workflow**

1 II I

1 1

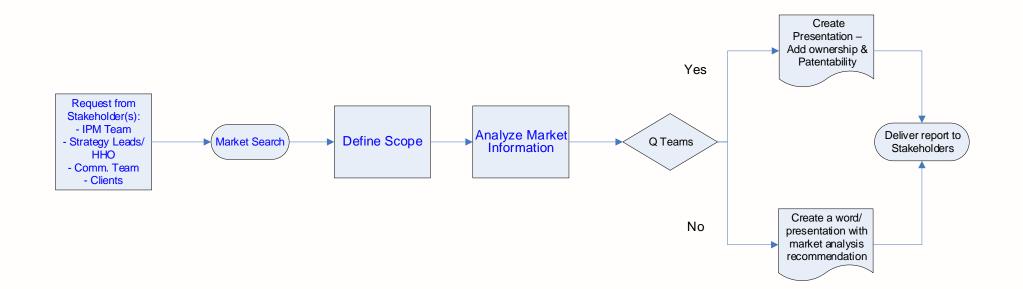




لإطــلاق قــدرات الإنــسـان Unlocking human potential

### **Analytics Workflow**

TE 11 E E E E E



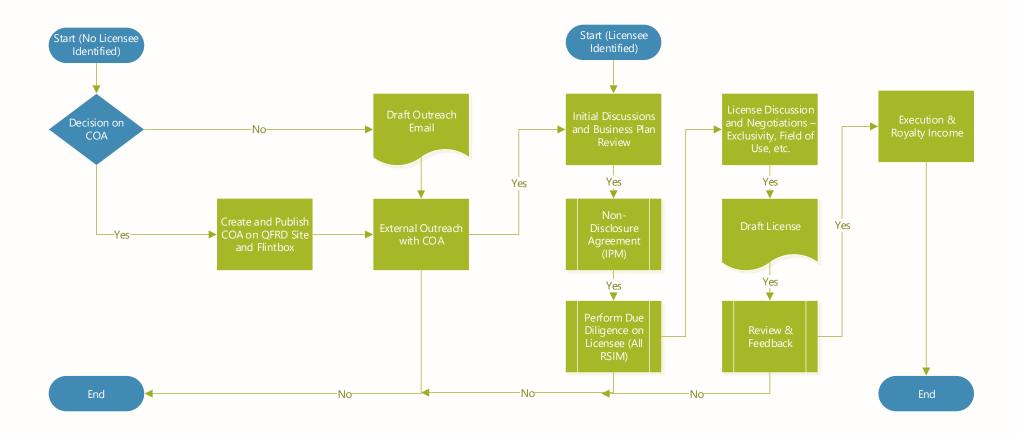


لإطــلاق قــدرات الإنــســان Unlocking human potential

### **Marketing & Licensing Workflow**

11 II I I II

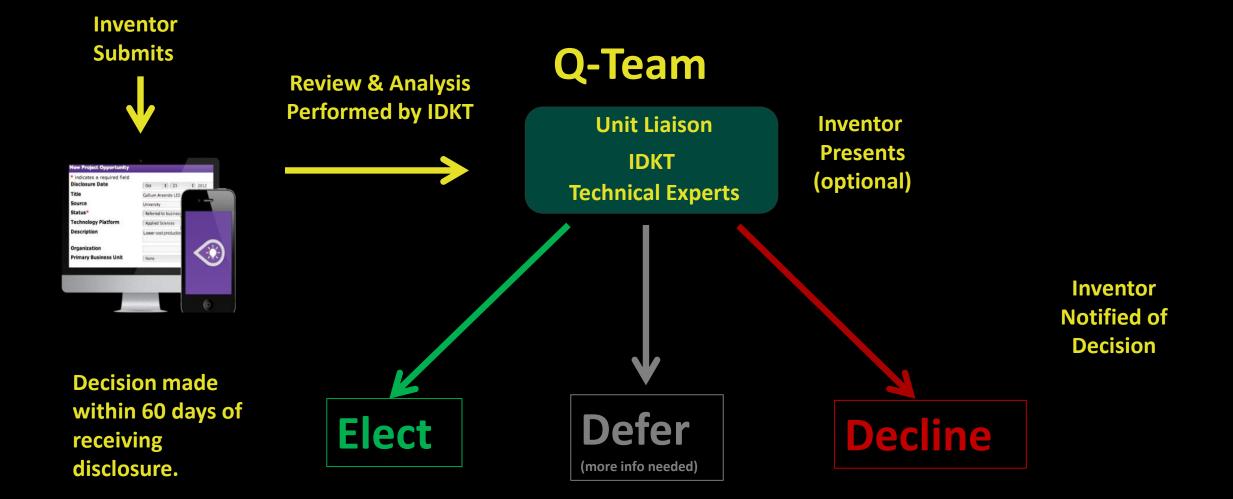
- II. II.





لإطــلاق قــدرات الإنــسـان Unlocking human potential

### What happens after you submit your invention?

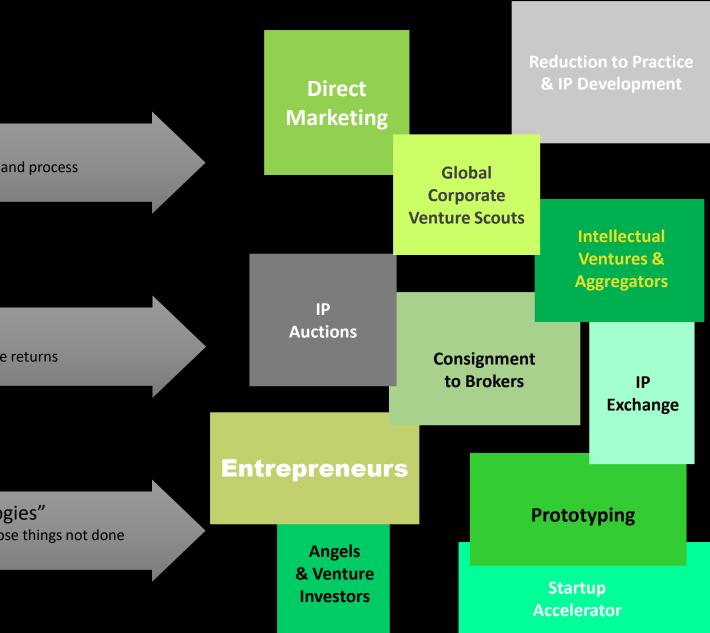


### **Commercialization Venues**

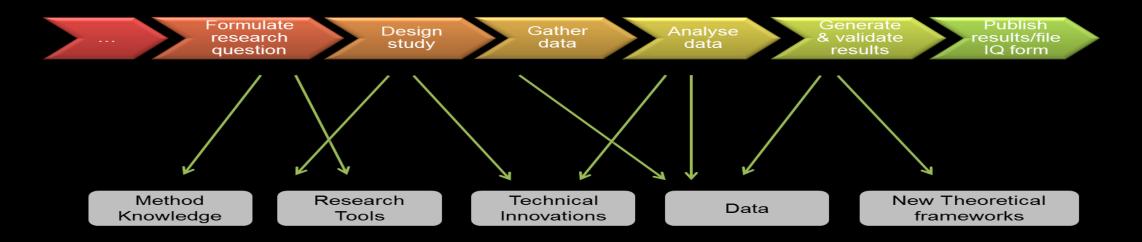
Recent "Sustaining Technologies" Significant improvements to existing products and process

Ageing innovative technologies Those with high maintenance and low probable returns

"Disruptive/breakthrough technologies" Completely new ways of doing things, even those things not done before



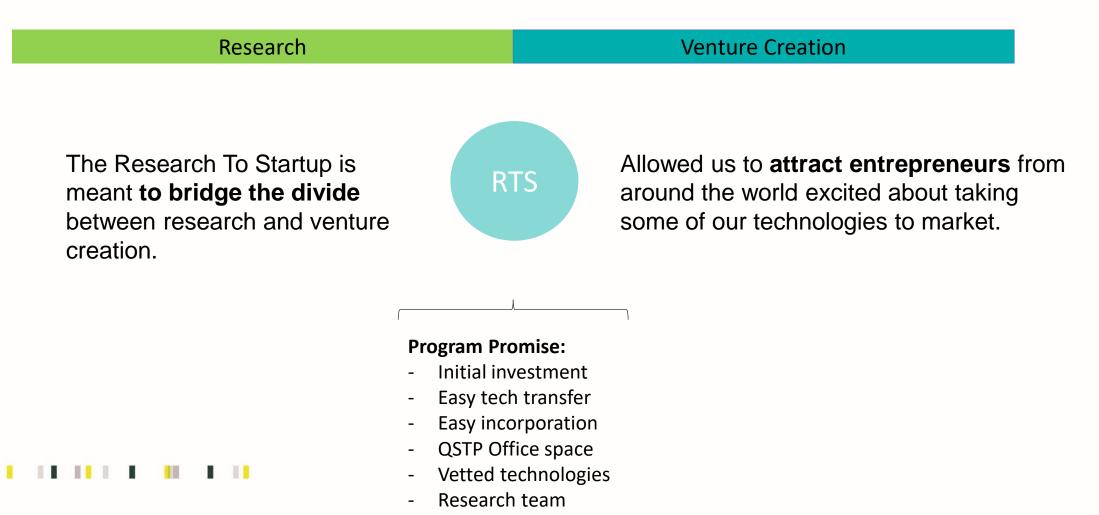
### Managing Research Results as Intellectual Assets



- Examples include:
  - Algorithms
  - Implementation knowledge
  - Production knowledge
  - Production methods
  - Experiment data
  - Manuals

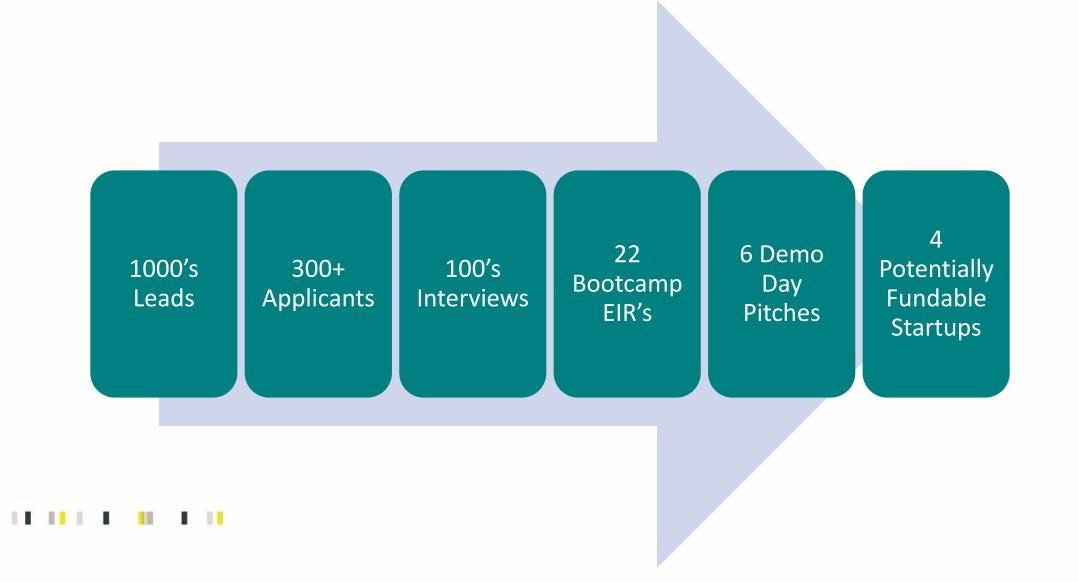
- Drawings and blueprints
- Inventions
- Software tools
- Source code
- Databases
- Utlization knowledge
- Simulations

### Research to Startup Program

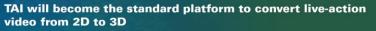


- Business mentors

Results



#### Tarantula





#### TAI will target five B2B verticals within the Video/ XR supply chain



#### TAI's leadership has extensive experience across media & technology



#### 20 years GTM leadership in digital media products and technology services Former Dir. Commercial Operations, Digitalist, N.A. Dual B.S. cum laude, Business Management and Finance, University of Florida

- John Canning, Chairman, Producers Guild, New Media Council

Michael Ludden, Former Dir. of Product, AR/VR Labs, IBM

Tony Liano, VC; Former SVP Sony Pictures Entertainment



Active advisory

in Leo Vezzali, Head of Product 25 years expertise in visual effects, stereoscopic 3D Executed 100+ major feature films, commercials, interactive AR/VR/MR experiences Member: Visual Effects Society, Producers Guild of







learning/Al, Distributed/cloud GPU

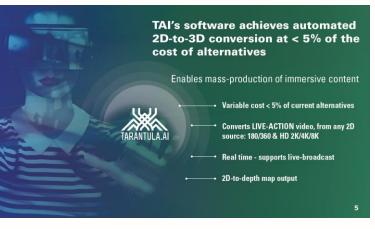
· Habib Al-Rached, PhD, Sr. Visualization Researcher, GE • Teppo Kuisma, Chief Development Officer, Digitalist Global Scott Connolly, Co-founder, The Astronaut's Guild

in David Podolsky, Co-founder

Strategy and transformation leader with 25 years

top-tier business consulting and operating expertise

#### 1.11.1





## **Qualifications for RTS Participation**

- High Technology Readiness Level (TRL)
- Fully workable technology/software
- Stand Alone platform technology
- Practical application
- Broad market reach
- Some usage track record
- Novel compared to existing competing solutions
- Inventive compared to existing competing solutions
- No uncovered third party obligations
  - Open Source permissive license okay; GPL not okay



### Innovation Management & Recognition

- Enhancing QF's ability to innovate
  - improving internal policies and procedures
- Introducing new channels for collaboration with private sector
  - consultancy services
  - fees-for-services
  - data and information
- Innovation Culture Development Support
  - Inventors Training and Guidance
    - Intellectual Property
    - Market Strategy Development
      - Research Collaborators
      - Potential Licensees
  - Recognition and Rewards
  - Revenue Distribution





**Inventor's Guide** 



## **Key Challenges**

- Lack of timely submission of or incomplete Invention Disclosure Reports (IDRs)
- Low TRL in inventions Could use more Technology Development Funds
- Unreasonable Researcher Expectations in Licensing activities
- Need for understanding about need for NDAs and securing confidentiality
- Need for universal understanding of individual groups activities in innovation ecosystem development

. . . . . . . . . . .

# Questions

