

Regional Forum on Accelerating Food Systems Transformation in the Arab Region

Amman, Jordan, 30-31 October, 2024



STATUS OF FOOD SYSTEMS IN THE ARAB REGION

Ahmad Mukhtar/ Regional Programme Leader a.i/ FAORNE

- 1. Food security and nutrition situation in the Arab region
- 2. Near East and North Africa Regional Overview of Food Security and Nutrition 2024: examples of some policy recommendations to transform agrifood systems in the region





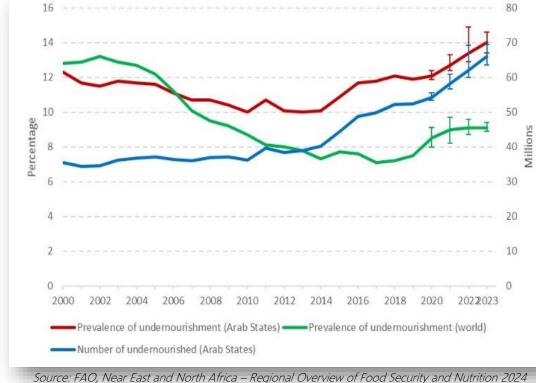
1. Food security and nutrition situation in the Arab region





Undernourishment in the Arab region

- Undernourishment in the Arab States reached a record high in 2023.
- The prevalence of undernourishment (PoU) increased by 0.6 percent in 2023 from the previous year and reached 14 percent.
- There were 66.1 million undernourished people in 2023, an increase of 4 million from 2022.

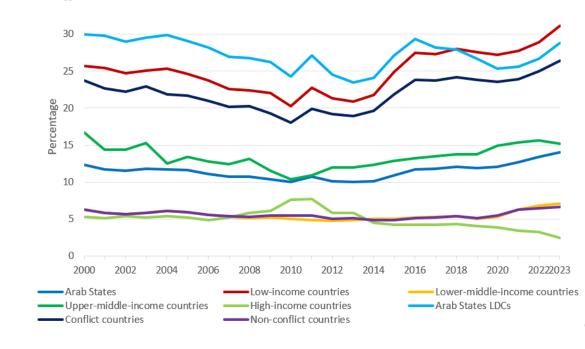






Undernourishment by country groupings

- Prevalence of undernourishment (PoU) was the highest in low-income countries, reaching 31.1 percent, and Arab States LDCs with 28.8 percent
- The PoU was four times higher in conflict countries (26.4 percent) than in non-conflict countries (6.6 percent).
- Hunger was the lowest in high-income countries (2.5 percent), and lower-middle-income countries (7.1 percent).





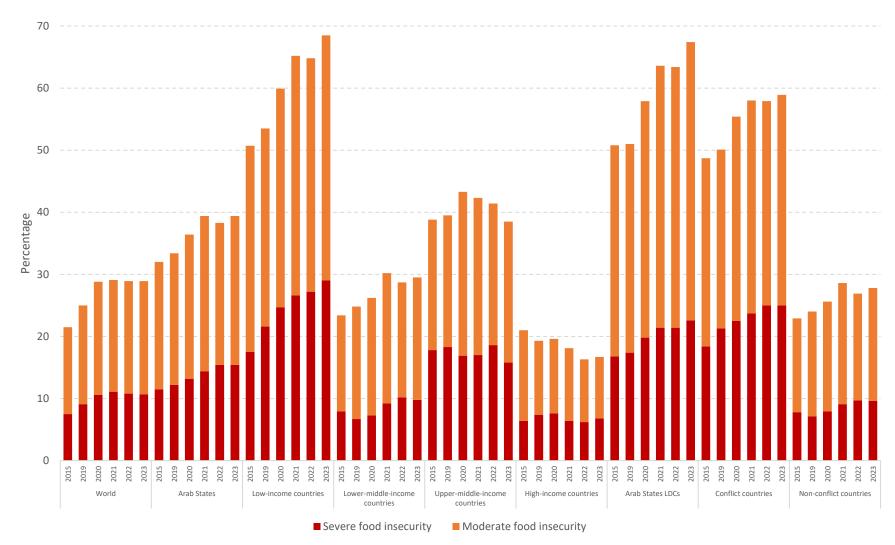
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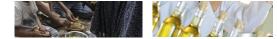
Moderate and severe food insecurity

- In 2023, moderate or severe food insecurity in the Arab region reached 39.4 percent (1.1 percentage points increase from the previous year).
- Low-income countries: 68.5 percent of population experiencing moderate or severe food insecurity in 2023 and 29.0 percent facing severe food insecurity.





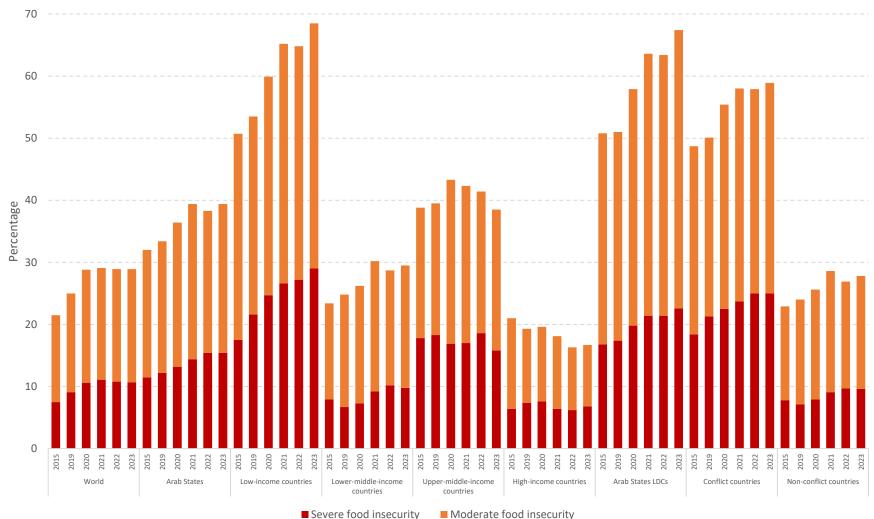
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Moderate and severe food insecurity

- Arab States LDCs experienced significant increase in food insecurity, rising from 50.8 percent in 2015 to 67.4 percent in 2023, with severe food insecurity increasing from 16.8 percent to 22.6 percent.
- Conflict countries reported much higher prevalence of food insecurity in 2023 at 58.9 percent compared to nonconflict countries at 27.8 percent.



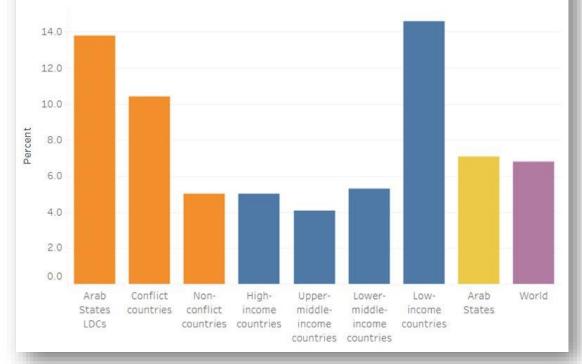


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Malnutrition: Wasting

- The prevalence of **wasting** was higher in the **Arab countries (7.1 percent)** than the **world average (6.8 percent) in 2022**.
- Low-income countries had the highest prevalence in 2022 (14.6 percent).

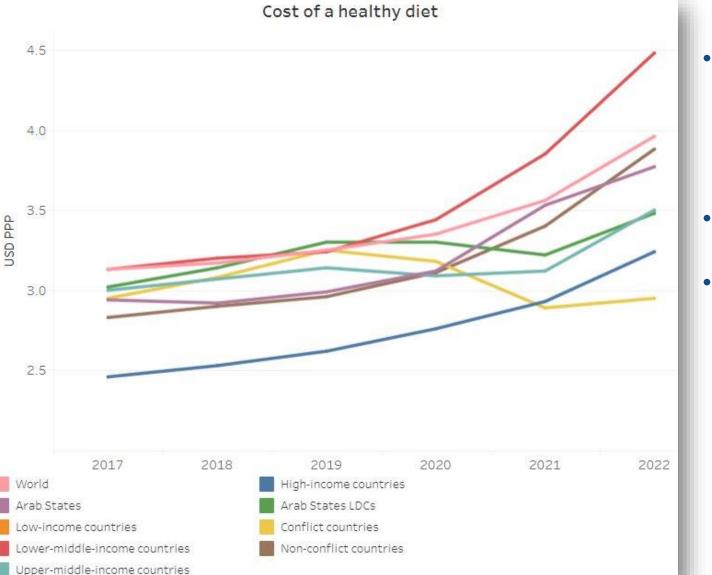


Prevalence of wasting among children under 5 years of age (2022)









- The cost of a healthy diet in the Arab States was 3.77 PPP (purchasing power parity) dollars per person per day in 2022, up by 6.8 percent from the year before.
- Since 2017, the cost of a healthy diet has increased by 28.2 percent.
- In 2022, 151.3 million people, almost third of the region's population (32.6 percent) could not afford a healthy diet in the Arab States.



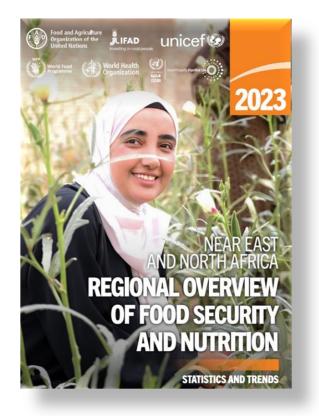
2. Near East and North Africa – Regional Overview of Food Security and Nutrition 2024: examples of some policy recommendations to transform agrifood systems in the region





Forthcoming Regional FAO Publications

- FAO, Near East and North Africa– Regional Overview of Food Security and Nutrition 2024: Financing agrifood systems transformation
- Will map **financial flows** into agrifood systems in the region
- Propose policy options for repurposing agricultural subsidies
- Present innovative financial mechanisms to help bridge the financing gap for agrifood systems transformation



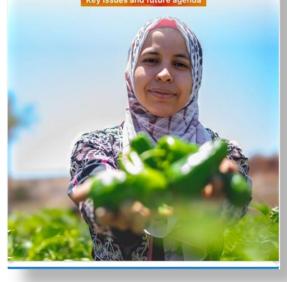




Forthcoming Regional FAO Publications



Repurposing agricultural subsidies for sustainable and resilient agrifood systems in the Near East and North Africa region Key issues and future agenda





- This study analyses the current state of agricultural and food subsidies in NENA region
- Develops policy options for repurposing agricultural subsidies that would lead to a more resilient and sustainable agrifood system.



Repurposing agricultural subsidies – examples

- Repurposing fiscal subsidies to consumers must be done carefully and with thorough attention to adverse circumstances that could arise, particularly due to their importance to low-income and vulnerable members of the community. Care should also be taken that the **repurposed subsidies target low-income and vulnerable populations** and that they still offer a net benefit to households.
- Current subsidies should be repurposed to support the consumption of more healthy foods
- Cash transfers provide beneficiaries with greater flexibility and can be distributed quickly and at a lower cost compared to in-kind food transfers. They can be beneficial to both producers and consumers and reduce the risks of market disruption.
- Cash transfers could be more versatile, allowing consumers to use subsidy resources to spend on foods that might include the previously subsidized staples, like bread, as well as **other nutritious foods**, such as fruits, vegetables and nuts, at the consumer's discretion





Repurposing agricultural subsidies – examples

- However, where food stores are not widely available (like in some rural areas), in-kind transfers can be actually more effective for food security and nutrition purposes. In latter cases, it should be ensured that this support also the consumption of nutritious foods.
- Cash transfer alone does not provide any incentive to shift consumption from staple foods to a variety of nutritious foods. Additional measures, such as conditionalities or nutrition education programmes, should be considered for achieving that goal. For example, in Brazil, the Bolsa Familia program is a successful conditional cash transfer, which includes education and health components in its design (a family cannot access the cash transfer if their children have not attended school or medical checks, for example).





<u>4 As, 4 Cs, 4 Ts ACT on Food Security</u>



- **Availability**
- Access
- Affordability
- Adequacy





- Climate change
- Conflicts
- Calamities
- Consumers



- <u>4 Ts</u>
- Technology
- Trade
- Tapping into local resources
- **Transforming Diets**



Thanks

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