



Amman



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Around 14 percent of the world's food (valued at \$400 billion per year) continues to be lost after it is harvested and before it reaches the shops (FAO, 2019)

### While <u>UNEP's Food Waste Index</u> <u>Report</u> shows that a further 17 percent of our food ends up being wasted in retail and by consumers, particularly in households. (UNEP)



The costs associated with food waste for the EU in 2012 are estimated to be around **143 billion euros**. (FUSION Project) The global carbon footprint of food waste has been estimated at 4.4 Gtonnes of CO<sub>2</sub>(FAO 2015). If food loss and waste were a country, it would be the third largest emitter on Earth, after USA and China (FAO 2013)

# Land footprints

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In 2007, 1.4 billion hectares of agricultural land was used to produce food that wasn't consumed, almost a third (28%) of the world's total agricultural land area. This represents a surface larger than Canada and India together (FAO, 2015)

# Water footprints



Agriculture accounts for 70% of the global freshwater withdrawal, the remaining 30% is taken for industrial production and domestic water supply. (FAO,2013)

In 2007, the global water footprint for agricultural production was about 250km<sup>3</sup>. In terms of volume, it represents almost 3 times the volume of Lake Geneva (HLPE, 2014) 9.7 million hectares are deforested annually to grow food, representing 74% of total annual deforestation (FAO, 2013)

## SUPPLY CHAIN DIRUPTIONS

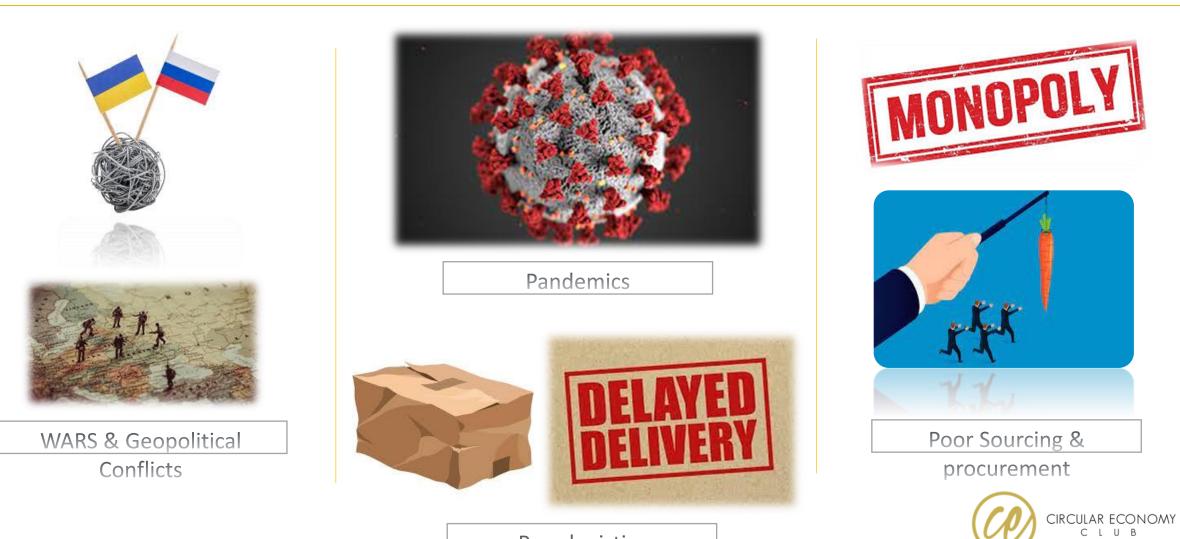






## Many reasons







millions of tonnes, or a quarter of the calories intended to feed humans, becomes food loss and waste along the food supply chain (FAO, IFAD, UNICEF, WFP and WHO. 2017) The global consensus is that, under current production and consumption trends, global food production will 'need' to increase by 60% by 2050 based on population growth. Jordan imports more food than it exports. In 2020,

the value of Jordan's agricultural imports was four times higher than the value of its exports (Figure 18 below), which translated into an agricultural trade deficit of US\$ 2,863 million. Imports were dominated by staple crops (e.g. maize, rice and wheat), mainly from Argentina, the US and Brazil.

The total amount of food wasted in Jordan could feed **1.5 million people** for a whole year. At the level of food loss, it has been estimated that 22% of all locally produced fruit and vegetables are lost along the various nodes of the supply chain, and that **one-third** of the country's **wheat supply** is either lost or wasted

Jordan has a **highly centralised food-trade system**, in which all primary food items (whether produced domestically or imported) are registered and traded between suppliers and wholesalers. In Jordan, wholesale vegetable and fruit markets are the only formalized and legal marketing system for fruit and vegetables. The system has important logistical, organisational and distributional implications.

# Critical Food supply (Imported)

- Wheat Jordan imports the majority of its wheat, a staple for bread and other essential foods.
- Barley Mainly used for animal feed, critical for Jordan's livestock sector.
- Corn Another essential import for livestock feed, as Jordan's agricultural output does not meet domestic demand.
- Rice A significant staple in the Jordanian diet, almost entirely imported.
- Alfalfa Used as **animal feed** for the country's livestock, especially dairy cattle
- Sugar Jordan imports most of its sugar for food production and consumption.
- Vegetable Oils Including sunflower and palm oil, Jordan depends on imports for cooking and food processing.
- Soybeans Mainly used for animal feed and oil production.
- Pulses (lentils, chickpeas, etc.) Widely consumed, with most being imported to meet demand.

# We need to Rethink our Food System

# The Circular Economy (CE)

## **Definition of Circular Economy**



# **CE** Principles

#### **KEY CONCEPT**



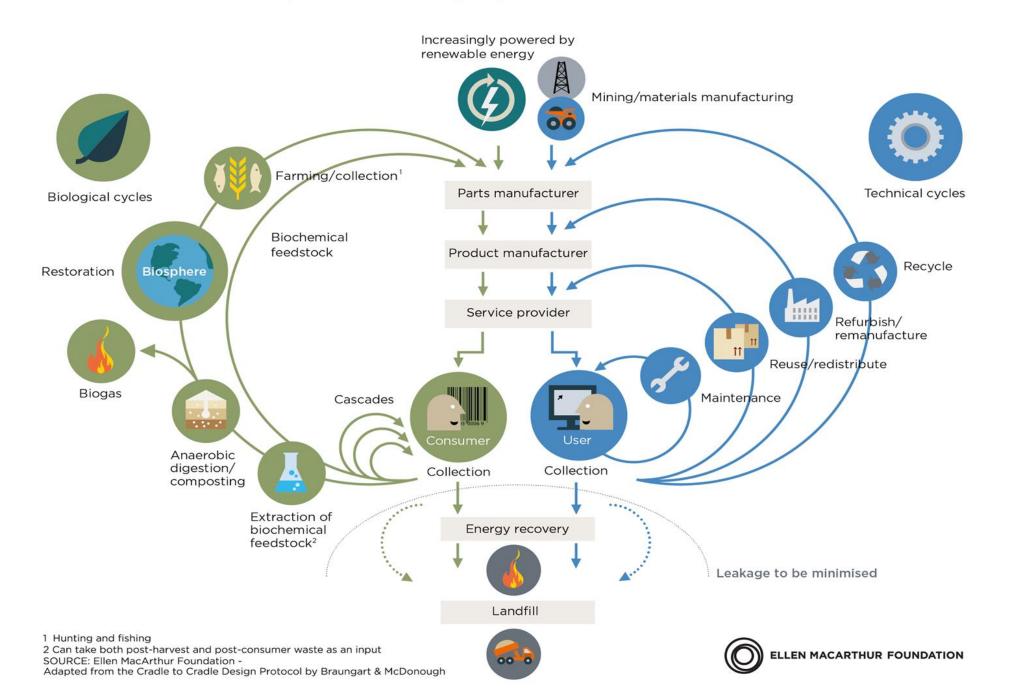
Waste does not exist in nature, because each organism contributes to the health of the whole. A fruit tree blossoms fall to the ground and decompose into food for other living things. Bacteria and fungi feed on the organic waste of both the tree and the animal that eat its fruit, depositing nutrients in the soil that the tree can take up and convert into growth. One organism's waste becomes food for another."

> WILLIAM McDONOUGH Co-Author "Cradle-to-Cradle: Remaking the Way We Make Things" UNITED STATES



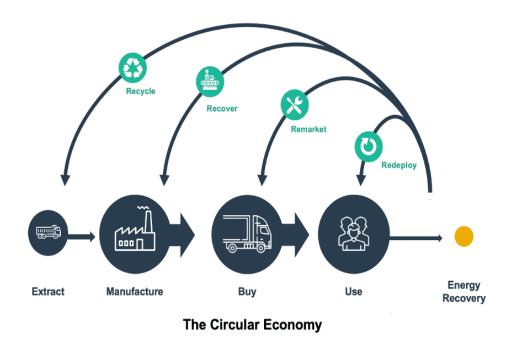
According to the **Ellen MacArthur Foundation** (2013), the principles of the circular economy are:





### How Crucial is the Circular SCM

### "A well-oiled supply chain is critical for maintaining economic stability and a functioning society"



# Linear Supply Chain vs Circular Supply Chain

#### Linear Supply Chain:

- $\checkmark$  We describe stages as actions
- $\checkmark$  We can track back the or trace waste
- $\checkmark$  Its only an order qualifier
- $\checkmark$  Vulnerable Supply chain monopoly
- ✓ Your sphere of influence in a supply chain ends at the manufacturer and sometimes distributer stage!

# No Influence on consumer or post-consumer

#### **Circular Supply chain:**

- $\checkmark$  We break actions into processes
- $\checkmark\,$  Inputs & outputs are mapped
- ✓ Processes are mapped into work steps
- $\checkmark\,$  Three tier levels are considered (Tier 1,2, & 3)
- $\checkmark\,$  Waste i.e. Circular Opportunities are detected
- $\checkmark\,$  Saves money and generates revenue
- $\checkmark\,$  Resilient Supply chain via smart sourcing
- $\checkmark$  It is an order winner
- ✓ CE enhances and expands your sphere of influence across the supply chain including the consumer and post-consumer use.

END-TO-END Sphere of influence

# Nature is circular

The natural system has 2 ecological design systems:

- 1. Nature is full of nested & interacting cycles (carbon, nitrogen, phosphorus, water)
- 2. Natural processes and cycles that transform waste to resource

# **CE Food Systems**

- 1. Connects Rural & Urban communities across the value chain (shorter supply chains)
- 2. Linkages consist of flows of people, goods, services, capital & natural resources (closes the loop)

Circular food systems intervene at 3 levels:

- 1. Food Production
- 2. Food Consumption
- 3. Food Surplus & Waste management

## **CE Food Ambitions**

- 1. Sourcing food grown regeneratively, and locally where appropriate
- 2. Designing and marketing healthier food products
- 3. Making the most of food



# **CE** interventions

- 1. Pre-Harvest: Regenerative agri Design + Peri Urbans
- 2. Post Harvest: waste to resource
- 3. Pre Industrial: Circular Food product (design (food+ packaging)
- 4. In-process: Food waste (defect & inefficiency)
- 5. Post Industrial: byproducts & food surplus (upcycle or redistributed or discounted)
- 6. Consumer culture: consume what you need, diet, repurpose, share
- 7. Post consumer: back to farm (regenerate nature) or energy recovery
- 8. End-to-End: Industrial symbiosis (Waste to resource)

# **Regenerative Agriculture**

Regenerative practices support the development of healthy soils, which can result in foods with improved taste and micronutrient content.



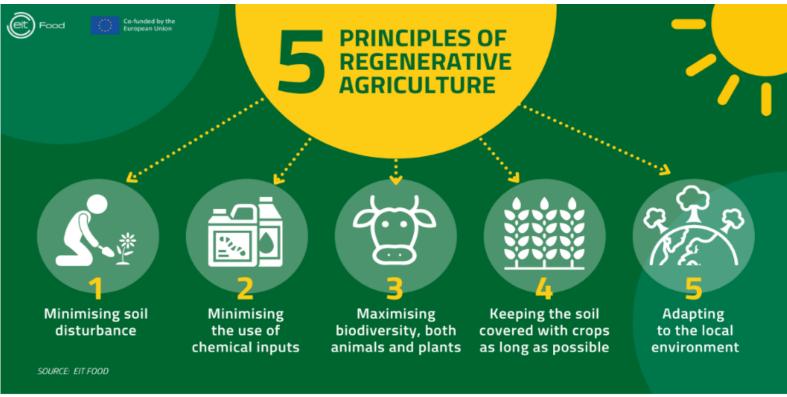


Figure 1: EIT Food's 5 Principles of Regenerative Agriculture

## **Degenerative vs Regenerative**

CONVENTIONAL	REGENERATIVE
FARMING PRACTICES	FARMING PRACTICES
Weak, easily erodible soils High input costs Ever-increasing quantity of synthetic fertilisers and pesticides needed High irrigation requirement Low crop diversity Low biodiversity Polluted water bodies Health risks of chemical exposure for farm workers Low resilience	Biologically active soils Low input costs High water infiltration and storage High crop diversity High biodiversity Healthy local ecosystem High water holding and filtration capacity Low health risks to farm workers Tasty crops with high micronutrient content Increased resilience Support long-term yields Multiple revenue streams

# Peri Urban Agriculture

Peri urban agriculture is a huge opportunity to localize our food sources and create a resilient food supply chain!

Only if applicable! You can pick **high value nutrients** based on import criterion & demand!

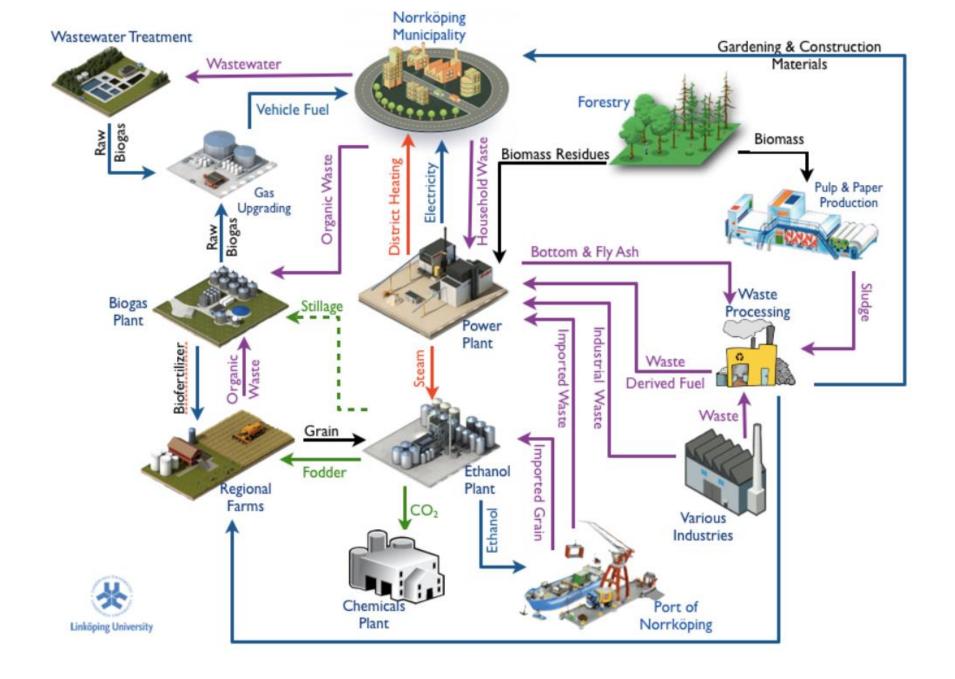
Note:

- Proximity reduces food loss or wasted across the value chain (less transits)
- □ Farmers to consumers direct delivery
- □ Allows reverse logistics and closing the loop
- □ FOOD SECURITY

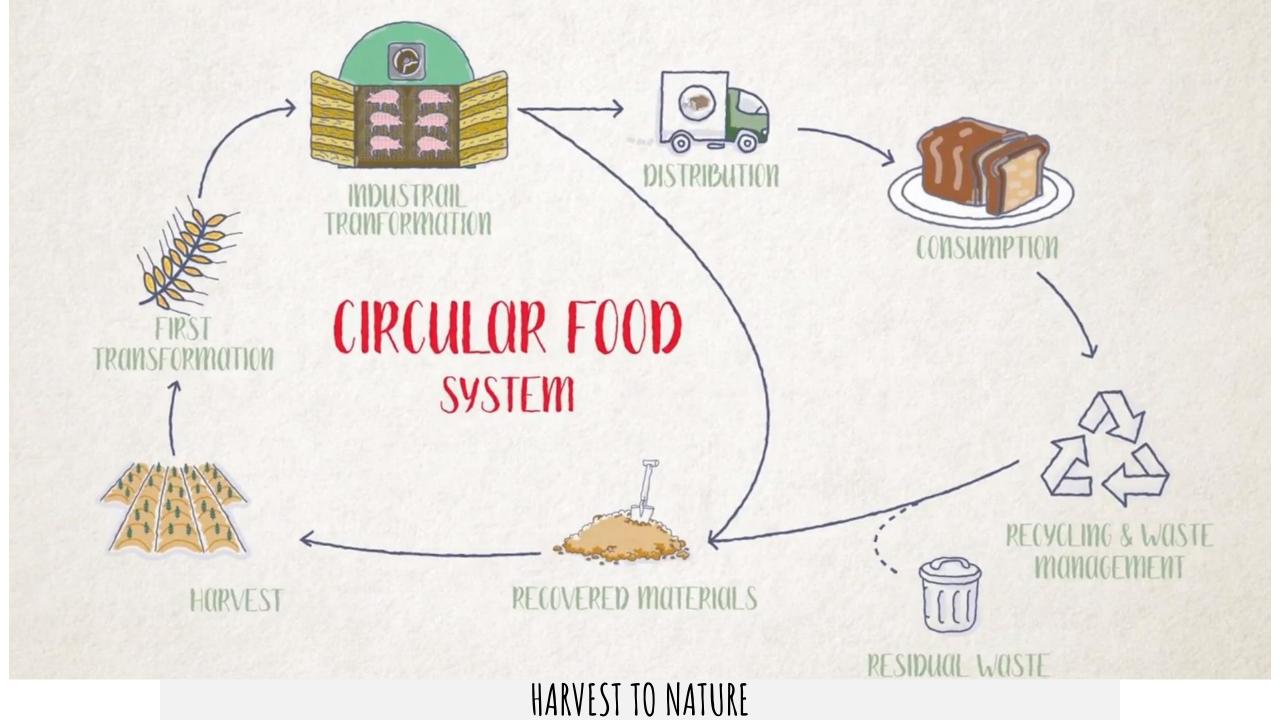
# WEFE NEXUS – Circular cities

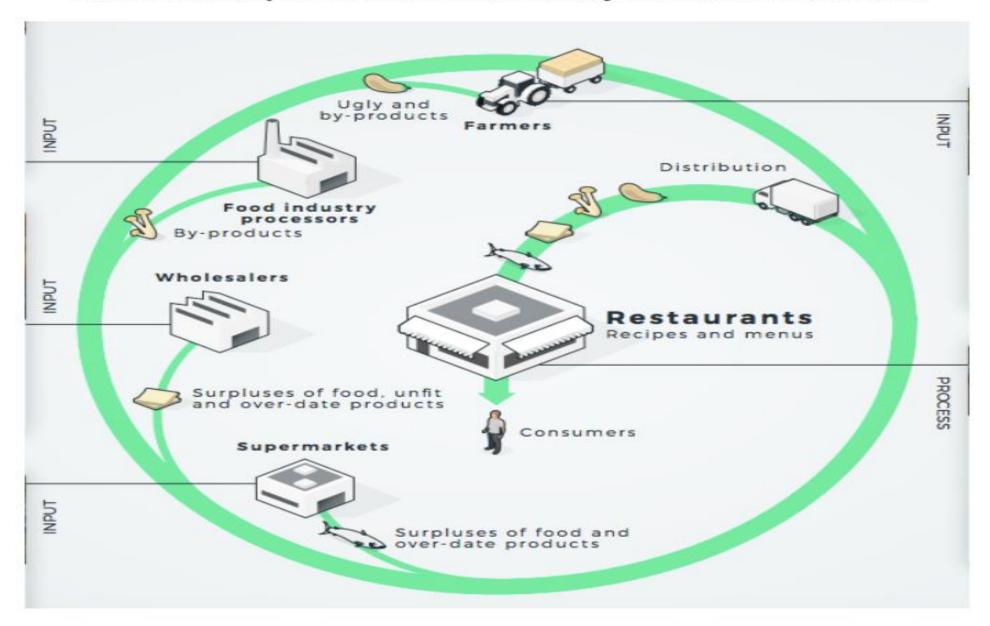
Circular Economy is inclusive, restorative & regenerative; its an end-to-end approach:

- Circular Food streams
- Circular Material streams
- Circular Water streams
- □ Circular Energy (renewable resources) streams



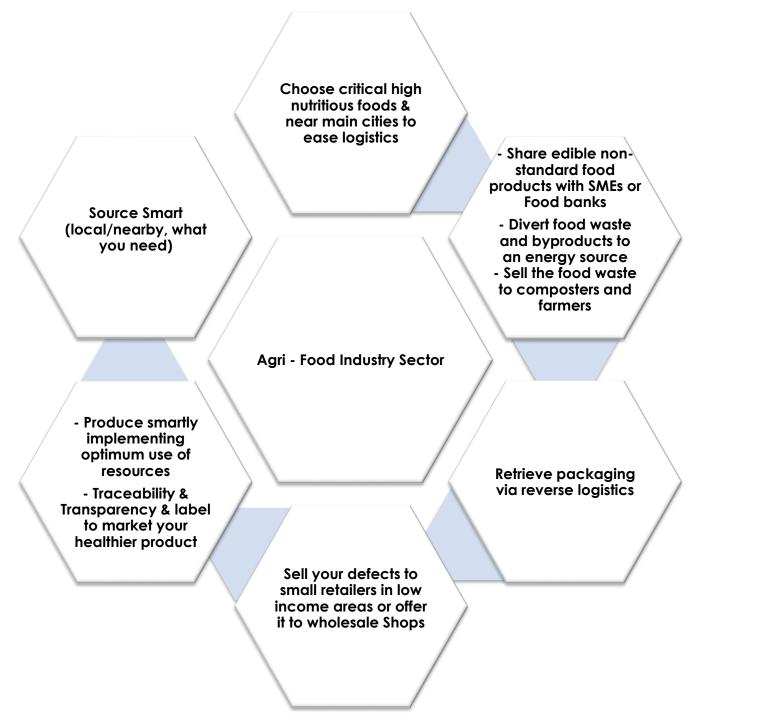
CIRCULAR CITY





Use of waste surplus across the food industry to be used in restaurants

#### INDUSTRIAL SYMBIOSES



## Consumers: Lets FATOUSH IT

- ✓ Buy what you need
- ✓ Eat what you need
- ✓ Eat more organic food
- ✓ Don't waste
- $\checkmark\,$  Share the khair
- ✓ Create more fatoush



# **Enabling tools**

- ✓ Circular supply chain management
- ✓ LCT/A
- ✓ Process mapping
- ✓ Traceability & Labels
- ✓ AI

## **Circular Challenges**

- ✓ Definition of waste and refining legislation
- ✓ Lack of Definition of critical nutrients (high-value nutrients)
- $\checkmark\,$  Slow production needs slower consumption
- ✓ Lack of sorting and & separation of waste streams
- ✓ Organic food is pretty expensive (lack of incentives & awareness)
- ✓ Consumers panic buying & diet habits (Fast food dominance)
- ✓ Transition takes time!

### **Circular Promises**

- ✓ Maximizes value and reduces food loss & waste
- Healthier & more nutritious food = tackles obesity
- ✓ Reconnecting farmers to consumers
- ✓ Supply chain resilience & Food Security
- Creating Jobs (New food industries, reverse logistics, renewable energy, food banks, mini markets & waste management)
- $\checkmark\,$  Food research and innovation
- ✓ Leaks but nutritious regenerates soil
- $\checkmark$  Carbon sequestration
- ✓ Social resilience and empowerment sharing economy

### **CE- From nature to Nature!**

#### "Circular Economy fits economy to nature and not nature to economy!

#### BACK TO THE FUTURE!"

### Then Why Circular?

"A system that regenerates itself ..every bit of it is a high value nutrient that could be reincorporated and utilized .. a self-reliant system that self heals or heals other systems after unforeseen shocks and disruptions. Endless nature-based solutions that gives back to nature; a circular virgin of capitalism where prosperity doesn't compromise our planet; natural capital, human capital, resource capital, production capital, financial and social capital all working in harmony therefore achieving true sustainability" (CEC Amman)

### Jordan Example

